

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name SITO Mobile Solutions, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 41-2043380

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

123 Town Square Place, #419  
Jersey City, NJ 07310  
Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Hudson  
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.sitomobile.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor SITO Mobile Solutions, Inc.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business****A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

**B. Check all that apply**

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

**C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.**See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.1810**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No.☐ Yes.

If more than 2 cases, attach a separate list.

|          |       |      |       |             |       |
|----------|-------|------|-------|-------------|-------|
| District | _____ | When | _____ | Case number | _____ |
| District | _____ | When | _____ | Case number | _____ |

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☐ No☒ Yes.

List all cases. If more than 1, attach a separate list

|          |                |                       |       |
|----------|----------------|-----------------------|-------|
| Debtor   | See Attachment | Relationship          | _____ |
| District | _____          | When                  | _____ |
|          |                | Case number, if known | _____ |

Debtor SITO Mobile Solutions, Inc. Case number (if known) \_\_\_\_\_  
Name

11. Why is the case filed in this district? *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (*Check all that apply.*)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999            |  |  |

15. Estimated Assets
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

Debtor SITO Mobile Solutions, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 7, 2020  
MM / DD / YYYY

**X** /s/ Thomas Candelaria  
Signature of authorized representative of debtor  
  
Title CEO

Thomas Candelaria  
Printed name

**18. Signature of attorney**

**X** /s/ Daniel M. Stolz  
Signature of attorney for debtor

Date October 7, 2020  
MM / DD / YYYY

Daniel M. Stolz  
Printed name

WASSERMAN, JURISTA & STOLZ, P.C.  
Firm name

110 Allen Road  
Suite 304  
Basking Ridge, NJ 07920  
Number, Street, City, State & ZIP Code

Contact phone (973) 467-2700 Email address attys@wjslaw.com

028461980 NJ  
Bar number and State

Debtor SITO Mobile Solutions, Inc. Case number (if known) \_\_\_\_\_  
Name

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_ Chapter 11

☐ Check if this an amended filing

**FORM 201. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Attachment**

|          |                                    |                       |                              |
|----------|------------------------------------|-----------------------|------------------------------|
| Debtor   | <u>SITO Mobile R&amp;D, IP LLC</u> | Relationship to you   | <u>Affiliate</u>             |
| District | <u>New Jersey</u>                  | When                  | <u>Case number, if known</u> |
| Debtor   | <u>SITO Mobile, Ltd.</u>           | Relationship to you   | <u>Parent Company</u>        |
| District | <u>New Jersey</u>                  | When                  | <u>10/08/20</u>              |
|          |                                    | Case number, if known | <u>20-21435</u>              |

IN THE UNITED STATES BANKRUPTCY COURT

|                              |   |            |
|------------------------------|---|------------|
| In the Matter of:            | } |            |
|                              | } | Case No.   |
| SITO Mobile Solutions, Inc., | } | Chapter 11 |
|                              | } |            |
| Debtor                       | } |            |

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Thomas Candelaria, declare under penalty of perjury that I am the Chief Executive Officer of SITO Mobile Solutions, Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said Corporation at a special meeting duly called and held on the 22nd day of September 2020.

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Thomas Candelaria, Chief Executive Officer of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Thomas Candelaria, Chief Executive Officer of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case, and

Be It Further Resolved, Thomas Candelaria, Chief Executive Officer of this Corporation is authorized and directed to employ the law firm of WASSERMAN, JURISTA & STOLZ, P.C. to represent the Corporation in such bankruptcy case."

Date: October 7, 2020

Signed:   
THOMAS CANDELARIA, Chief Executive Officer

Resolution of Board of Directors  
of  
SITO Mobile Solutions, Inc.

Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Thomas Candelaria, Chief Executive Officer of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Thomas Candelaria, Chief Executive Officer of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Thomas Candelaria, Chief Executive Officer of this Corporation is authorized and directed to employ the law firm of WASSERMAN, JURISTA & STOLZ, P.C. to represent the Corporation in such bankruptcy case.

Date: October 7, 2020

Signed:   
THOMAS CANDELARIA, Chief Executive Officer

**Fill in this information to identify the case:**

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 7, 2020

**X** /s/ Thomas Candelaria

Signature of individual signing on behalf of debtor

Thomas Candelaria

Printed name

CEO

Position or relationship to debtor



**Fill in this information to identify the case:**

Debtor name SITO Mobile Solutions, Inc.  
 United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 204

### Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code  | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|--|--|---|--|--|---|-----------------|
|  |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| Adobe Systems, Inc.<br>f/k/a TubeMogul, Inc.<br>29322 Network Place<br>Chicago, IL<br>60673-1293                 |  | Trade debt  |  |  |   | \$3,267,528.78  |
| Small Business Administration<br>409 3rd St. SW<br>Washington, DC<br>20416                                       |  | PPP Loan  |  |  |   | \$1,292,100.00  |
| Pepper Hamilton LLP<br>New York Times Building 37th Floor<br>620 Eighth Ave<br>New York, NY<br>10018-1405        |  | Trade debt  |  |  |   | \$1,222,150.14  |
| Gavin Scotti<br>616 Purchase Street<br>Rye, NY 10580   |  | Loan  |  |  |   | \$1,217,993.00  |
| Amazon Web Services, Inc.<br>PO Box 84023<br>Seattle, WA<br>98124-8423   |  | Trade debt  |  |  |   | \$878,910.77    |
| Ribbow Media Group LLC<br>900 Division Street<br>Nashville, TN 37203   |  | Trade debt  |  |  |   | \$856,359.74    |
| SEM Internet Reklam Hizmetleri ve D. A.S<br>Esentepe Mah. Kore Sehıterlerı Cad. NO:19<br>Zincirlikuyu / Istanbul |  | Trade debt  |  |  |   | \$728,649.01    |
| Oath (Americas) Inc.<br>General Post Office<br>PO Box 5696<br>New York, NY<br>10087-5696                         |  | Trade debt  |  |  |   | \$708,287.10    |

Debtor SITO Mobile Solutions, Inc.  
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code                 | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|---|--|---|--|--|---|-----------------|
|   |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| Invenire Partners, LP<br>90 Grove St., Suite 108<br>Ridgefield, CT 06877          |  | Loan  |  |  |   | \$683,208.00    |
| Stephen Baksa<br>2 Woods Lane<br>Chatham, NJ 07928                                |  | Loan  |  |  |   | \$679,349.00    |
| MediaJel, Inc.<br>1475 North Broadway<br>Suite 400<br>Walnut Creek, CA 94956      |  | Trade debt  |  |  |   | \$590,000.00    |
| Hiroaki Aoyama<br>3-7-21<br>Yamamoto-cho<br>Mianami<br>Yao City, Osaka<br>JAPAN   |  | Loan  |  |  |   | \$505,425.00    |
| Innominds Software, Inc.<br>2055 Junction Ave,<br>Suite 122<br>San Jose, CA 95131 |  | Trade debt  |  |  |   | \$465,000.00    |
| Chris Scotti<br>41 Sturgis Road<br>Bronxville, NY 10708                           |  | Loan  |  |  |   | \$443,908.00    |
| Orrick, Herrington & Sutcliffe LLP<br>2121 Main Street<br>Wheeling, WV 26003      |  | Trade debt  |  |  |   | \$408,100.22    |
| Luis Serra<br>17015 164th Avenue<br>NE<br>Woodinville, WA 98072                   |  | 2019 employee sales commissions   |  |  |   | \$400,000.00    |
| Scott Kauffman  |  | Interim CEO terminated; accrued pay payable on 3/22/2022                      |  |  |   | \$386,666.66    |
| Clearcode S.A.<br>(Digimedia)<br>Sw. Antoniego<br>2/4 50-073<br>Wroclaw<br>POLAND |  | Trade debt  |  |  |   | \$381,672.56    |
| Smaato, Inc.<br>PO Box 740727<br>Los Angeles, CA 90074-0727                       |  | Trade debt  |  |  |   | \$375,000.00    |

Debtor SITO Mobile Solutions, Inc. Case number (if known) \_\_\_\_\_  
Name

| Name of creditor and complete mailing address, including zip code                          | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim<br>If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. |   |                 |
|--|--|---|--|--|---|-----------------|
|  |  |   |  | Total claim, if partially secured  | Deduction for value of collateral or setoff | Unsecured claim |
| IPFS Financing<br>(Lockton Companies)<br>301 W. 11th St., 4th Fl.<br>Kansas City, MO 64105 |  | financing loan agreement for annual D&O and cyber insurance premium           |  |  |   | \$351,000.00    |

**Fill in this information to identify the case:**

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206Sum**  
**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 592,565.00

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 592,565.00

**Part 2: Summary of Liabilities**

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 1,607,050.18

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 19,412,256.37

4. **Total liabilities** .....  
Lines 2 + 3a + 3b

\$ 21,019,306.55

**Fill in this information to identify the case:**

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206A/B

### Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor**

**Current value of debtor's interest**

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

| Name of institution (bank or brokerage firm)                                 | Type of account | Last 4 digits of account number |              |
|--|-----------------|---------------------------------|--------------|
| 3.1. Wells Fargo Bank (account is same as parent company, SITO Mobile, Ltd.) | Checking        | 5994                            | \$140,000.00 |

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$140,000.00

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. **Accounts receivable**

|                           |             |   |                                    |              |
|---------------------------|-------------|---|------------------------------------|--------------|
| 11a. 90 days old or less: | 121,000.00  | - | 0.00 = ...                         | \$121,000.00 |
|                           | face amount |   | doubtful or uncollectible accounts |              |

Debtor SITO Mobile Solutions, Inc. Case number (If known) \_\_\_\_\_  
Name

11b. Over 90 days old: 10,831,065.00 - 10,500,000.00 =.... \$331,065.00  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$452,065.00

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

|     | General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----|---|--|---|------------------------------------|
| 39. | Office furniture  |  |   |                                    |
| 40. | Office fixtures   |  |   |                                    |
| 41. | Office equipment, including all computer equipment and communication systems equipment and software<br>employee laptops, all over 3 years old (same as parent company, SITO Mobile, Ltd.) | \$0.00   |   | \$500.00                           |

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No  
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No

Debtor SITO Mobile Solutions, Inc. Case number (If known) \_\_\_\_\_  
Name

☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

| General description   | Net book value of debtor's interest<br>(Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|------------------------------------|
| 60. <b>Patents, copyrights, trademarks, and trade secrets</b> |  |   |                                    |
| 61. <b>Internet domain names and websites</b>                 |  |   |                                    |
| sitomobile.com  |  |   |                                    |
| sitomobilemedia.us  |  |   |                                    |
| sitomobilemedia.net   |  |   |                                    |
| sitomobilemedia.info  |  |   |                                    |
| sitomobilemedia.mobi  |  |   |                                    |
| sitomobilemedia.org   |  |   |                                    |
| sito.me   |  |   |                                    |
| sitomobile.org  |  |   |                                    |
| sitoinisghts.com  |  |   |                                    |
| sitoresearch.com  |  |   |                                    |
| sitostrategy.com  |  |   |                                    |
| sitoinsights.com  |  |   |                                    |
| sitomobile.co.uk  |  |   |                                    |
| singletouchsystems.com  |  |   |                                    |
| singletouchsystems.net  |  |   |                                    |
| singletouchsystems.org  |  |   |                                    |
| singletouchsystems.mobi                                       |  |   |                                    |
| singletouchsystems.info                                       |  |   |                                    |
| singletouchinteractive.com                                    |  |   |                                    |
| singletouch.net   |  |   |                                    |
| singletouchcorp.com   |  |   |                                    |
| singletouchco.com   |  |   |                                    |
| theoohaudience.com  |  |   |                                    |
| oohaudience.com   |  |   |                                    |
| screenrating.com  |  |   |                                    |
| themoobileaudience.com  |  |   |                                    |
| screenaudience.com  |  |   |                                    |
| boardranking.com  |  |   |                                    |
| screenranking.com   | \$0.00   |   | \$0.00                             |

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

Debtor SITO Mobile Solutions, Inc. Case number (If known) \_\_\_\_\_  
Name

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- ☒ No  
☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes Fill in the information below.

**Current value of  
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

lawsuit filed against Aviron Pictures (same as parent company, SITO Mobile, Ltd.)

Unknown

**Nature of claim** Lawsuit

**Amount requested** \$0.00

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes



Debtor SITO Mobile Solutions, Inc. Case number (If known) \_\_\_\_\_  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

| Type of property  | Current value of personal property | Current value of real property |
|---|------------------------------------|--------------------------------|
| 80. <b>Cash, cash equivalents, and financial assets.</b><br><i>Copy line 5, Part 1</i>                  | \$140,000.00                       |                                |
| 81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>  | \$0.00                             |                                |
| 82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>  | \$452,065.00                       |                                |
| 83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>  | \$0.00                             |                                |
| 84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>  | \$0.00                             |                                |
| 85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>                             | \$0.00                             |                                |
| 86. <b>Office furniture, fixtures, and equipment; and collectibles.</b><br><i>Copy line 43, Part 7.</i> | \$500.00                           |                                |
| 87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>                             | \$0.00                             |                                |
| 88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>  |                                    | \$0.00                         |
| 89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>                         | \$0.00                             |                                |
| 90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>  | + \$0.00                           |                                |
| 91. <b>Total.</b> Add lines 80 through 90 for each column   | \$592,565.00                       | + 91b. \$0.00                  |
| 92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92                                  |                                    | \$592,565.00                   |

**Fill in this information to identify the case:**

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

THE FOLLOWING LIST OF CREDITORS ARE SCHEDULED ON ALL THREE JOINTLY ADMINISTERED DEBTORS, SITO MOBILE, LTD., SITO MOBILE SOLUTIONS, INC. AND SITO MOBILE R&D IP, LLC, TO ENSURE APPROPRIATE NOTICE IS GIVEN TO ALL CREDITORS IN ALL THREE OF THE CASES.

**Fill in this information to identify the case:**

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206E/F**

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

|     |  |   | Total claim | Priority amount |
|-----|--|---|-------------|-----------------|
| 2.1 | <p>Priority creditor's name and mailing address</p> <p>Avi Jamal<br/>8830 Coco Plum Manor<br/>Fort Lauderdale, FL 33324</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p> | <p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>2019 employee sales commissions</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | \$82,000.00 | \$13,650.00     |
| 2.2 | <p>Priority creditor's name and mailing address</p> <p>Bill Goldbach<br/>1099 Summer Holly Lane<br/>Encinitas, CA 92024</p> <p>Date or dates debt was incurred</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p> | <p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>2018 employee sales commissions</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | \$85.00     | \$85.00         |

|        |  |                        |
|--------|--|------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> | Case number (if known) |
|--------|--|------------------------|

  

|   |  |  |             |             |
|---|--|--|-------------|-------------|
| 2.3   | Priority creditor's name and mailing address<br><b>Chet Petrow</b><br>3029 S Elati Street<br>Englewood, CO 80110 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$94,830.14 | \$13,650.00 |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>contractor-2019 fees and expenses</b>   |             |             |
| Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |             |             |

  

|   |  |  |            |            |
|---|--|--|------------|------------|
| 2.4   | Priority creditor's name and mailing address<br><b>Chris Cassidy</b><br>267 E. 7th Street #1<br>New York, NY 10009 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$1,000.00 | \$1,000.00 |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>contractor expense reimbursement</b>  |            |            |
| Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |            |            |

  

|   |  |  |             |             |
|---|--|--|-------------|-------------|
| 2.5   | Priority creditor's name and mailing address<br><b>Chris Nuckolls</b><br>6627 Prairie Flower Trail<br>Dallas, TX 75227 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$30,000.00 | \$13,650.00 |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>2019 employee sales commissions</b>   |             |             |
| Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |             |             |

  

|   |  |  |          |        |
|---|--|--|----------|--------|
| 2.6   | Priority creditor's name and mailing address<br><b>Chris Nuckolls</b><br>6627 Prairie Flower Trail<br>Dallas, TX 75227 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$150.00 | \$0.00 |
| Date or dates debt was incurred   |  | Basis for the claim:<br><b>expense payment per employment contract</b>   |          |        |
| Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |          |        |

|        |  |  |
|--------|--|--|
| Debtor | SITO Mobile Solutions, Inc.<br>Name  | Case number (if known)   |
|        |  |  |
| 2.7    | Priority creditor's name and mailing address<br><b>Comptroller of Public Accounts</b><br>P.O. Box 149348<br>Austin, TX 78714-9348                | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>Texas tax returns</b>   |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8)                                | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |  |  |
| 2.8    | Priority creditor's name and mailing address<br><b>Delaware Franchise Tax Board</b><br>Division of Corporations<br>PO Box 898<br>Dover, DE 19903 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>past fees and interest</b>  |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8)                                | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |  |  |
| 2.9    | Priority creditor's name and mailing address<br><b>Department of Labor and Industries</b><br>PO Box 34974<br>Seattle, WA 98124-1974              | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>taxes</b>   |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8)                                | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |  |  |
| 2.10   | Priority creditor's name and mailing address<br><b>Ernest Grijalva</b><br>1810 S Stevens St<br>Seattle, WA 98144                                 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>terminated employee-accrued vacation</b>  |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)                                | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |

|        |   |  |
|--------|---|--|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small>  | Case number (if known)   |
|        |   |  |
| 2.11   | Priority creditor's name and mailing address<br><b>Georgia Ball</b><br>925 James Trail<br>Lake Alfred, FL 33850   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        |   | \$1,900.00    \$1,900.00   |
|        | Date or dates debt was incurred   | Basis for the claim:<br><b>terminated employee-accrued vacation</b>  |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)   | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |   |  |
| 2.12   | Priority creditor's name and mailing address<br><b>Internal Revenue Service</b><br>Centralized Insolvency Operation<br>PO Box 7346<br>Philadelphia, PA 19101-7346 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        |   | \$0.00    \$0.00   |
|        | Date or dates debt was incurred   | Basis for the claim:<br><b>For Noticing &amp; Precautionary Purposes</b>   |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8)   | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |   |  |
| 2.13   | Priority creditor's name and mailing address<br><b>Jonathan Bond</b><br>34 Debrosses St Apt 227<br>New York, NY 10013   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        |   | \$8,331.58    \$8,331.58   |
|        | Date or dates debt was incurred   | Basis for the claim:<br><b>contractor expense reimbursement</b>  |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)   | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |   |  |
| 2.14   | Priority creditor's name and mailing address<br><b>Juliana Lupinacci</b><br>1029 Garden Street Apt 2<br>Hoboken, NJ 07030   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        |   | \$21,559.88    \$13,650.00   |
|        | Date or dates debt was incurred   | Basis for the claim:<br><b>2018 employee sales commissions</b>   |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)   | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |

|        |  |  |
|--------|--|--|
| Debtor | SITO Mobile Solutions, Inc.<br>Name  | Case number (if known)   |
|        |  |  |
| 2.15   | Priority creditor's name and mailing address<br><b>Koby Halbrook</b><br>2012 W Colorado Blvd<br>Dallas, TX 75208             | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>2018 employee sales commissions</b>   |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)            | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |  |  |
| 2.16   | Priority creditor's name and mailing address<br><b>Laurie Hartnett</b><br>5112 N Rutherford<br>Chicago, IL 60656             | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>2018 employee sales commissions</b>   |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)            | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |  |  |
| 2.17   | Priority creditor's name and mailing address<br><b>Lindsey McKenna</b><br>4865 North Vanderbilt Street<br>Portland, OR 97203 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>terminated employee-accrued vacation</b>  |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)            | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |  |  |
| 2.18   | Priority creditor's name and mailing address<br><b>Luis Serra</b><br>17015 164th Avenue NE<br>Woodinville, WA 98072          | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>2019 employee sales commissions</b>   |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)            | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |



|        |  |  |
|--------|--|--|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small>   | Case number (if known)   |
|        |  |  |
| 2.19   | Priority creditor's name and mailing address<br>Mark Del'Priore<br>36 Navesink Ave<br>Rumson, NJ 07760   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        |  | \$78,500.00    \$13,650.00   |
|        |  |  |
|        | Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4) | Basis for the claim:<br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |  |  |
| 2.20   | Priority creditor's name and mailing address<br>Massachusetts Dept of Revenue<br>PO Box 7089<br>Boston, MA 02241-7089                                    | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        |  | \$1,235.98    \$1,235.98   |
|        |  |  |
|        | Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) | Basis for the claim:<br><b>Taxes</b><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |  |  |
| 2.21   | Priority creditor's name and mailing address<br>Melvin Wilson<br>(Solve Innovation Group)<br>81 Prospect St<br>Brooklyn, NY 11201                        | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        |  | \$2,500.00    \$2,500.00   |
|        |  |  |
|        | Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4) | Basis for the claim:<br><b>2019 contractor fees</b><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                               |
|        |  |  |
| 2.22   | Priority creditor's name and mailing address<br>New Jersey Division of Taxation<br>PO Box 666<br>Trenton, NJ 08646-0666                                  | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        |  | \$81.90    \$81.90   |
|        |  |  |
|        | Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8) | Basis for the claim:<br><b>taxes</b><br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |

|        |  |                              |
|--------|--|------------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> | Case number (if known) _____ |
|--------|--|------------------------------|

  

|  |   |  |          |          |
|--|---|--|----------|----------|
| 2.23   | Priority creditor's name and mailing address<br>New York State Unemployment Insurance<br>PO Box 4301<br>Binghamton, NY 13902-4301 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$193.80 | \$193.80 |
| Date or dates debt was incurred  |   | Basis for the claim:<br><b>taxes</b>   |          |          |
| Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) |   | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |          |          |

  

|  |  |  |         |         |
|--|--|--|---------|---------|
| 2.24   | Priority creditor's name and mailing address<br>NYS Workers' Compensation Board Finance Assessment Unit<br>328 State St, Rm 331<br>Schenectady, NY 12305 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$63.00 | \$63.00 |
| Date or dates debt was incurred  |  | Basis for the claim:<br><b>taxes</b>   |         |         |
| Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |         |         |

  

|  |  |  |          |          |
|--|--|--|----------|----------|
| 2.25   | Priority creditor's name and mailing address<br>Roiland Diab<br>95 Hoaratio Street #4D<br>New York, NY 10014 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$786.72 | \$786.72 |
| Date or dates debt was incurred  |  | Basis for the claim:<br><b>2018 employee sales commissions</b>   |          |          |
| Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |          |          |

  

|  |  |  |         |        |
|--|--|--|---------|--------|
| 2.26   | Priority creditor's name and mailing address<br>Sam Flesta<br>272 3rd St.<br>Jersey City, NJ 07302 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed | \$75.00 | \$0.00 |
| Date or dates debt was incurred  |  | Basis for the claim:<br><b>expense payment per employment contract</b>   |         |        |
| Last 4 digits of account number<br>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4) |  | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |         |        |

|        |   |  |
|--------|---|--|
| Debtor | SITO Mobile Solutions, Inc.<br>Name   | Case number (if known)   |
| 2.27   | Priority creditor's name and mailing address<br><b>Scott Kauffman</b>   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed   |
|        |   | \$386,666.66    \$13,650.00  |
|        | Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)              | Basis for the claim:<br>Interim CEO terminated; accrued pay payable on<br>3/22/2022<br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes |
| 2.28   | Priority creditor's name and mailing address<br><b>Sean Clayton</b><br>5829 Phoenix Dr., Apt. 112<br>Dallas, TX 75231   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed   |
|        |   | \$100,000.00    \$13,600.00  |
|        | Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)              | Basis for the claim:<br>2019 employee sales commissions<br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                             |
| 2.29   | Priority creditor's name and mailing address<br><b>Sean Clayton</b><br>5829 Phoenix Dr., Apt. 112<br>Dallas, TX 75231   | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed   |
|        |   | \$13,000.00    \$0.00  |
|        | Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)              | Basis for the claim:<br>expense payment per employment contract<br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes                     |
| 2.30   | Priority creditor's name and mailing address<br><b>State of Arkansas Department of Finance</b><br>Corporate Income Tax Section<br>PO Box 919<br>Little Rock, AR 72203 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed   |
|        |   | \$50.00    \$50.00   |
|        | Date or dates debt was incurred<br><br>Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (8)              | Basis for the claim:<br>taxes<br><br>Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes   |

|        |  |  |
|--------|--|--|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small>   | Case number (if known)   |
| 2.31   | Priority creditor's name and mailing address<br><b>Steven Felsher</b><br>61 East 11th Street<br>New York, NY 10003       | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>contractor expense reimbursement</b>  |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)        | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |  |  |
| 2.32   | Priority creditor's name and mailing address<br><b>Susanna Wheeler</b><br>2205 NW 62nd Street<br>Seattle, WA 98107       | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>terminated employee-accrued vacation</b>  |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)        | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |  |  |
| 2.33   | Priority creditor's name and mailing address<br><b>Thomas Pallack</b><br>12953 Blue Heron Circle<br>Ojai, CA 93023       | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>Unpaid Wages</b>  |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)        | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |
|        |  |  |
| 2.34   | Priority creditor's name and mailing address<br><b>Tom Candelaria</b><br>2228 El Camino Del Norte<br>Encinitas, CA 92024 | As of the petition filing date, the claim is:<br><i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed |
|        | Date or dates debt was incurred  | Basis for the claim:<br><b>expense payment per employment contract</b>   |
|        | Last 4 digits of account number<br>Specify Code subsection of PRIORITY<br>unsecured claim: 11 U.S.C. § 507(a) (4)        | Is the claim subject to offset?<br><input checked="" type="checkbox"/> No<br><input type="checkbox"/> Yes  |

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

|        |  |  |                        |
|--------|--|--|------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> |  | Case number (if known) |
|--------|--|--|------------------------|

  

|            |   |  |                |
|------------|---|--|----------------|
| <b>3.1</b> | <b>Nonpriority creditor's name and mailing address</b><br>Adobe Systems, Inc.<br>f/k/a TubeMogul, Inc.<br>29322 Network Place<br>Chicago, IL 60673-1293<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes           | \$3,267,528.78 |
|            |   |  |                |
| <b>3.2</b> | <b>Nonpriority creditor's name and mailing address</b><br>Allied Digital Strategies<br>26895 Aliso Creek Road, #B239<br>Aliso Viejo, CA 92656<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____           | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes           | \$14,446.89    |
|            |   |  |                |
| <b>3.3</b> | <b>Nonpriority creditor's name and mailing address</b><br>Amazon Web Services, Inc.<br>PO Box 84023<br>Seattle, WA 98124-8423<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                           | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes           | \$878,910.77   |
|            |   |  |                |
| <b>3.4</b> | <b>Nonpriority creditor's name and mailing address</b><br>American Express<br>PO Box 1270<br>Newark, NJ 07101<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number <u>1008</u>                                     | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business Credit Card</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,168.26     |
|            |   |  |                |
| <b>3.5</b> | <b>Nonpriority creditor's name and mailing address</b><br>Atom Tickets, LLC<br>2700 Colorado Blvd 4th Floor<br>Santa Monica, CA 90404<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes           | \$21,097.42    |
|            |   |  |                |
| <b>3.6</b> | <b>Nonpriority creditor's name and mailing address</b><br>BDO USA, LLP<br>90 Woodbridge Center Dr. 4th Fl<br>Woodbridge, NJ 07095-1163<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes           | \$178,895.00   |
|            |   |  |                |
| <b>3.7</b> | <b>Nonpriority creditor's name and mailing address</b><br>Beeswax.io Corporation<br>275 7th Avenue 21st<br>New York, NY 10001<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                           | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes           | \$65,000.00    |

|        |  |                              |
|--------|--|------------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> | Case number (if known) _____ |
|--------|--|------------------------------|

---

|     |  |   |
|-----|--|---|
| 3.8 | <b>Nonpriority creditor's name and mailing address</b><br>Broadridge ICS<br>P.O. Box 416423<br>Boston, MA 02241-6423<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$28,963.33</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-----|--|---|

---

|     |   |  |
|-----|---|--|
| 3.9 | <b>Nonpriority creditor's name and mailing address</b><br>Bruce Bernstein LLP<br>724 Periwinkle Lane<br>Wynnewood, PA 19096<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$0.00</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-----|---|--|

---

|      |   |  |
|------|---|--|
| 3.10 | <b>Nonpriority creditor's name and mailing address</b><br>Burke Williams & Sorenson LLP<br>444 South Flower St, Suite 2400<br>Los Angeles, CA 90071<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$9,975.26</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Professional Services for business debt</u><br><u>(Smaato &amp; Rubicon vendor lawsuits)</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|--|

---

|      |  |  |
|------|--|--|
| 3.11 | <b>Nonpriority creditor's name and mailing address</b><br>Cablevision Lightpath, Inc.<br>PO Box 360111<br>Pittsburgh, PA 15251<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$17,316.76</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business Debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|--|--|

---

|      |   |  |
|------|---|--|
| 3.12 | <b>Nonpriority creditor's name and mailing address</b><br>Celtra, Inc.<br>545 Boylston Street, 11th<br>Boston, MA 02116<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$171,666.60</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|--|

---

|      |   |  |
|------|---|--|
| 3.13 | <b>Nonpriority creditor's name and mailing address</b><br>Chris Scotti<br>41 Sturgis Road<br>Bronxville, NY 10708<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$443,908.00</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|--|

---

|      |  |   |
|------|--|---|
| 3.14 | <b>Nonpriority creditor's name and mailing address</b><br>Cinemark USA<br>3900 Dallas Parkway Suite 500<br>Plano, TX 75093<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$45,334.00</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|--|---|

|        |  |  |                        |
|--------|--|--|------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> |  | Case number (if known) |
|--------|--|--|------------------------|

  

|      |  |   |              |
|------|--|---|--------------|
| 3.15 | <b>Nonpriority creditor's name and mailing address</b><br>Clearcode S.A. (Digimedia)<br>Sw. Antonio<br>2/4 50-073<br>Wroclaw<br>POLAND<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                         | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | \$381,672.56 |
|      |  |   |              |
| 3.16 | <b>Nonpriority creditor's name and mailing address</b><br>comScore, Inc.<br>14140 Collection Center Dr<br>Chicago, IL 60693<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                                    | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | \$30,000.00  |
|      |  |   |              |
| 3.17 | <b>Nonpriority creditor's name and mailing address</b><br>Continental Stock Transfer and Trust Co.<br>One State Street Plaza<br>30th Fl.<br>New York, NY 10004<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business Debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,967.01   |
|      |  |   |              |
| 3.18 | <b>Nonpriority creditor's name and mailing address</b><br>CoreLogic Spatial Solutions Attn: SS<br>P.O. Box 202351<br>Dallas, TX 75320-2351<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                     | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | \$40,000.00  |
|      |  |   |              |
| 3.19 | <b>Nonpriority creditor's name and mailing address</b><br>Corporation Service Company<br>(CSC Delaware)<br>PO Box 13397<br>Philadelphia, PA 19101-3397<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____         | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business Debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$13,868.69  |
|      |  |   |              |
| 3.20 | <b>Nonpriority creditor's name and mailing address</b><br>Crossix Solutions, Inc.<br>1001 Ave. of the Americas, 5th Floor<br>New York, NY 10018<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | \$3,000.00   |
|      |  |   |              |
| 3.21 | <b>Nonpriority creditor's name and mailing address</b><br>Daniel Blackwell<br>651 Airport Road<br>Belle Vernon, PA 15012<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                                       | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes          | \$135,183.00 |

|        |  |  |                        |
|--------|--|--|------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> |  | Case number (if known) |
|--------|--|--|------------------------|

  

|      |   |   |            |
|------|---|---|------------|
| 3.22 | <b>Nonpriority creditor's name and mailing address</b><br>Digital Place-Based Advertising Assoc.<br>205 E. 42nd St., 20th Fl.<br>New York, NY 10017<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                       | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business Debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | Unknown    |
| 3.23 | <b>Nonpriority creditor's name and mailing address</b><br>Domain Listings<br>PO Box 19607<br>Las Vegas, NV 89132-0607<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | \$228.00   |
| 3.24 | <b>Nonpriority creditor's name and mailing address</b><br>DoubleVerify, Inc.<br>PO Box 392268<br>Pittsburgh, PA 15251-9268<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | \$482.72   |
| 3.25 | <b>Nonpriority creditor's name and mailing address</b><br>Drawbridge, Inc.<br>2121 S El Camino Real 7th Floor<br>San Mateo, CA 94403<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                                      | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | \$6,397.50 |
| 3.26 | <b>Nonpriority creditor's name and mailing address</b><br>Dynamic Resources, Inc.<br>9060 Palisade Ave Suite C5<br>North Bergen, NJ 07047<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                                 | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | \$2,895.30 |
| 3.27 | <b>Nonpriority creditor's name and mailing address</b><br>Echo Point Media (V)<br>Young & Laramore, Attn: Accounts Receiva<br>407 Fulton Street<br>Indianapolis, IN 46202<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes    | \$353.54   |
| 3.28 | <b>Nonpriority creditor's name and mailing address</b><br>Edgar Agents, LLC<br>105 White Oak Lane<br>Suite 104<br>Old Bridge, NJ 08857<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                                    | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business Debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$971.50   |



|        |  |                              |
|--------|--|------------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> | Case number (if known) _____ |
|--------|--|------------------------------|

  

|      |   |  |                |
|------|---|--|----------------|
| 3.29 | <b>Nonpriority creditor's name and mailing address</b><br>Edward Giles<br>17 Heights Road<br>Manhasset, NY 11030<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes       | \$137,375.00   |
|      |   |  |                |
| 3.30 | <b>Nonpriority creditor's name and mailing address</b><br>Electronical Office Systems<br>330 Fairfield Road<br>PO Box 10303<br>Fairfield, NJ 07004-2402<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$276.09       |
|      |   |  |                |
| 3.31 | <b>Nonpriority creditor's name and mailing address</b><br>eMedia Patch<br>Attn: Masa Campara<br>150 W 47th Street #7A<br>New York, NY 10036<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____             | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,000.00     |
|      |   |  |                |
| 3.32 | <b>Nonpriority creditor's name and mailing address</b><br>Facebook, Inc.<br>1601 Willow Road<br>Menlo Park, CA 94025<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                                    | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$22,282.50    |
|      |   |  |                |
| 3.33 | <b>Nonpriority creditor's name and mailing address</b><br>Foursquare Labs, Inc.<br>PO Box 392184<br>Pittsburgh, PA 15251-9184<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                           | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,947.41     |
|      |   |  |                |
| 3.34 | <b>Nonpriority creditor's name and mailing address</b><br>Fysical f/k/a BeaconsinSpace<br>1836 Broadway<br>San Francisco, CA 94109<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                      | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,333.33     |
|      |   |  |                |
| 3.35 | <b>Nonpriority creditor's name and mailing address</b><br>Gavin Scotti<br>616 Purchase Street<br>Rye, NY 10580<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes       | \$1,217,993.00 |

|        |  |  |                        |
|--------|--|--|------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> |  | Case number (if known) |
|--------|--|--|------------------------|

---

|      |   |  |              |
|------|---|--|--------------|
| 3.36 | <b>Nonpriority creditor's name and mailing address</b><br>Gavin Scotti, Sr.<br>616 Purchase Street<br>Rye, NY 10580<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$100,000.00 |
|------|---|--|--------------|

---

|      |   |   |            |
|------|---|---|------------|
| 3.37 | <b>Nonpriority creditor's name and mailing address</b><br>Google, LLC<br>1600 Amphitheatre Parkway<br>Mountain View, CA 94043<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business Debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$6,500.00 |
|------|---|---|------------|

---

|      |   |  |            |
|------|---|--|------------|
| 3.38 | <b>Nonpriority creditor's name and mailing address</b><br>Grippo Productions LLC<br>7621 12th Street #258<br>Somers, WI 53171<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,019.00 |
|------|---|--|------------|

---

|      |   |  |            |
|------|---|--|------------|
| 3.39 | <b>Nonpriority creditor's name and mailing address</b><br>Hayden IR, LLC<br>15879 N. 80th Street, Suite 204<br>Scottsdale, AZ 85260<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,500.00 |
|------|---|--|------------|

---

|      |  |  |              |
|------|--|--|--------------|
| 3.40 | <b>Nonpriority creditor's name and mailing address</b><br>Hiroaki Aoyama<br>3-7-21 Yamamoto-cho<br>Mianami<br>Yao City, Osaka<br>JAPAN<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$505,425.00 |
|------|--|--|--------------|

---

|      |  |  |             |
|------|--|--|-------------|
| 3.41 | <b>Nonpriority creditor's name and mailing address</b><br>InfoGroup Database License Division<br>P.O. Box 957742<br>Saint Louis, MO 63195-7742<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$48,750.00 |
|------|--|--|-------------|

---

|      |  |  |              |
|------|--|--|--------------|
| 3.42 | <b>Nonpriority creditor's name and mailing address</b><br>Innominds Software, Inc.<br>2055 Junction Ave, Suite 122<br>San Jose, CA 95131<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$465,000.00 |
|------|--|--|--------------|

|        |  |  |                        |
|--------|--|--|------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> |  | Case number (if known) |
|--------|--|--|------------------------|

---

|      |  |  |                   |
|------|--|--|-------------------|
| 3.43 | <b>Nonpriority creditor's name and mailing address</b><br>Integral Ad Science, Inc.<br>Box 200197<br>Pittsburgh, PA 15251-0907<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$2,505.37</b> |
|------|--|--|-------------------|

---

|      |   |   |                 |
|------|---|---|-----------------|
| 3.44 | <b>Nonpriority creditor's name and mailing address</b><br>International Credit Recovery, Inc.<br>300 Main Street PO Box 992<br>Vestal, NY 13851<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$299.00</b> |
|------|---|---|-----------------|

---

|      |   |  |                    |
|------|---|--|--------------------|
| 3.45 | <b>Nonpriority creditor's name and mailing address</b><br>Intrado Digital Media, LLC<br>West LLC c/o Nasdaq<br>P.O. Box 780700<br>Philadelphia, PA 19178-0700<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$35,228.00</b> |
|------|---|--|--------------------|

---

|      |  |  |                     |
|------|--|--|---------------------|
| 3.46 | <b>Nonpriority creditor's name and mailing address</b><br>Invenire Partners, LP<br>90 Grove St., Suite 108<br>Ridgefield, CT 06877<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$683,208.00</b> |
|------|--|--|---------------------|

---

|      |   |   |                     |
|------|---|---|---------------------|
| 3.47 | <b>Nonpriority creditor's name and mailing address</b><br>IPFS Financing (Lockton Companies)<br>301 W. 11th St., 4th Fl.<br>Kansas City, MO 64105<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>financing loan agreement for annual D&amp;O and cyber insurance premium</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$351,000.00</b> |
|------|---|---|---------------------|

---

|      |  |   |                 |
|------|--|---|-----------------|
| 3.48 | <b>Nonpriority creditor's name and mailing address</b><br>JAMS Inc.<br>18881 Von Karman Ave.<br>Suite 350<br>92612<br>Irvine, CA 92612<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business Debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$630.33</b> |
|------|--|---|-----------------|

---

|      |   |   |                    |
|------|---|---|--------------------|
| 3.49 | <b>Nonpriority creditor's name and mailing address</b><br>Jazz Foundation of America<br>247 West 37th Street, Ste 201<br>New York, NY 10018<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business Debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | <b>\$25,000.00</b> |
|------|---|---|--------------------|

|        |  |                              |
|--------|--|------------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> | Case number (if known) _____ |
|--------|--|------------------------------|

  

|      |   |  |
|------|---|--|
| 3.50 | <b>Nonpriority creditor's name and mailing address</b><br>K&L Gates LLP<br>P.O. Box 844255<br>Boston, MA 02284-4255<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$1,194.75</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               |
| 3.51 | <b>Nonpriority creditor's name and mailing address</b><br>Kayzen Realtime Technologies<br>GmbH Rosa Luxemburg Str. 2<br>10178 BERLIN<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$9,760.71</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                               |
| 3.52 | <b>Nonpriority creditor's name and mailing address</b><br>Kochava, Inc.<br>201 Church Street<br>Sandpoint, ID 83864<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$266,390.69</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                             |
| 3.53 | <b>Nonpriority creditor's name and mailing address</b><br>Kramer Levin Naftalis & Frankel LLP<br>Attn: Accounting Dept.<br>1177 Avenue of the Americas<br>New York, NY 10036-2714<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$87,083.98</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Business Debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                           |
| 3.54 | <b>Nonpriority creditor's name and mailing address</b><br>LinkedIn Corporation<br>62228 Collections Center Drive<br>Chicago, IL 60693-0622<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$700.00</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                 |
| 3.55 | <b>Nonpriority creditor's name and mailing address</b><br>Littler Mendelson PC<br>P.O. Box 207137<br>Dallas, TX 75320-7137<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$63,140.50</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Professional Services for business debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
| 3.56 | <b>Nonpriority creditor's name and mailing address</b><br>LiveRamp, Inc. f/k/a Acxiom<br>P.O. Box 74007275<br>Chicago, IL 60674-7275<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$26,656.25</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                              |

|        |  |  |                        |
|--------|--|--|------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> |  | Case number (if known) |
|--------|--|--|------------------------|

---

|      |  |  |             |
|------|--|--|-------------|
| 3.57 | <b>Nonpriority creditor's name and mailing address</b><br>Location Sciences AI Ltd<br>20 Eastbourne Terrace<br>London W2 6LG<br>UNITED KINGDOM<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$90,000.00 |
|------|--|--|-------------|

---

|      |   |  |             |
|------|---|--|-------------|
| 3.58 | <b>Nonpriority creditor's name and mailing address</b><br>Looker Data Sciences, Inc.<br>101 Church Street 4th Floor<br>Santa Cruz, CA 95060<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$24,750.00 |
|------|---|--|-------------|

---

|      |  |  |            |
|------|--|--|------------|
| 3.59 | <b>Nonpriority creditor's name and mailing address</b><br>Lynn Collins Communications, Inc.<br>7 Knoll Lane<br>Glen Head, NY 11545<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$8,000.00 |
|------|--|--|------------|

---

|      |  |  |          |
|------|--|--|----------|
| 3.60 | <b>Nonpriority creditor's name and mailing address</b><br>Marketing Accountability Standards Board<br>38 East 37th Street, Box # 5<br>New York, NY 10016<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$950.00 |
|------|--|--|----------|

---

|      |   |  |             |
|------|---|--|-------------|
| 3.61 | <b>Nonpriority creditor's name and mailing address</b><br>Mastercard International<br>4 Chase Metrotech Center, 7th Floor East<br>Lockbox 9084<br>Brooklyn, NY 11245-0002<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$30,000.00 |
|------|---|--|-------------|

---

|      |   |   |            |
|------|---|---|------------|
| 3.62 | <b>Nonpriority creditor's name and mailing address</b><br>McGuire Woods Meister Seelig & Fein LLP<br>1345 Avenue of the Americas, 7th Fl<br>New York, NY 10105-0106<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Professional Services for business debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,425.10 |
|------|---|---|------------|

---

|      |  |  |              |
|------|--|--|--------------|
| 3.63 | <b>Nonpriority creditor's name and mailing address</b><br>Medford Bragg<br>2653 Slow Flight Drive<br>Port Orange, FL 32128<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$238,704.00 |
|------|--|--|--------------|

|        |  |  |                        |
|--------|--|--|------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> |  | Case number (if known) |
|--------|--|--|------------------------|

  

|      |  |   |              |
|------|--|---|--------------|
| 3.64 | <b>Nonpriority creditor's name and mailing address</b><br>MediaJel, Inc.<br>1475 North Broadway<br>Suite 420<br>Walnut Creek, CA 94956<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____       | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                    | \$268,343.00 |
|      |  |   |              |
| 3.65 | <b>Nonpriority creditor's name and mailing address</b><br>MediaJel, Inc.<br>1475 North Broadway<br>Suite 400<br>Walnut Creek, CA 94956<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____       | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                              | \$590,000.00 |
|      |  |   |              |
| 3.66 | <b>Nonpriority creditor's name and mailing address</b><br>Meister Seelig & Fein LLP<br>125 Park Avenue, 7th FL<br>New York, NY 10017<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____         | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Professional Services for business debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,425.10   |
|      |  |   |              |
| 3.67 | <b>Nonpriority creditor's name and mailing address</b><br>Mobile Marketing Association, Inc.<br>2020 Maltby Rd, PMB 123<br>Bothell, WA 98021<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                              | \$196,250.00 |
|      |  |   |              |
| 3.68 | <b>Nonpriority creditor's name and mailing address</b><br>Mobile Technology LLC/Onspot Data<br>7193 S Poplar Street<br>Centennial, CO 80112<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                              | \$105,000.00 |
|      |  |   |              |
| 3.69 | <b>Nonpriority creditor's name and mailing address</b><br>Musical.Ly Inc. (Tiktok)<br>10100 Venice Blvd, Suite 301<br>Culver City, CA 90232<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                              | \$180,000.00 |
|      |  |   |              |
| 3.70 | <b>Nonpriority creditor's name and mailing address</b><br>Nacci Technologies<br>275 7th Ave., 27th Fl.<br>New York, NY 10001<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                 | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                              | \$38,499.99  |

|        |  |                              |
|--------|--|------------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> | Case number (if known) _____ |
|--------|--|------------------------------|

---

|      |  |  |             |
|------|--|--|-------------|
| 3.71 | <b>Nonpriority creditor's name and mailing address</b><br>Neustar Data Services, Inc.<br>Bank of America<br>P.O. Box 742000<br>Atlanta, GA 30374<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$45,234.28 |
|------|--|--|-------------|

---

|      |  |  |            |
|------|--|--|------------|
| 3.72 | <b>Nonpriority creditor's name and mailing address</b><br>Nintex f/b/a Drawloop Technologies, Inc.<br>10800 NE 8th Street, Suite 400<br>Bellevue, WA 98004<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$3,456.00 |
|------|--|--|------------|

---

|      |  |  |              |
|------|--|--|--------------|
| 3.73 | <b>Nonpriority creditor's name and mailing address</b><br>Oath (Americas) Inc.<br>General Post Office PO Box 5696<br>New York, NY 10087-5696<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$708,287.10 |
|------|--|--|--------------|

---

|      |  |  |             |
|------|--|--|-------------|
| 3.74 | <b>Nonpriority creditor's name and mailing address</b><br>OpenMessage<br>712 Fifth Ave, 7th flr.<br>New York, NY 10019<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$25,000.00 |
|------|--|--|-------------|

---

|      |  |  |             |
|------|--|--|-------------|
| 3.75 | <b>Nonpriority creditor's name and mailing address</b><br>Oracle America, Inc.<br>PO Box 203448<br>Dallas, TX 75320-3448<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$90,956.43 |
|------|--|--|-------------|

---

|      |  |  |              |
|------|--|--|--------------|
| 3.76 | <b>Nonpriority creditor's name and mailing address</b><br>Orrick, Herrington & Sutcliffe LLP<br>2121 Main Street<br>Wheeling, WV 26003<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$408,100.22 |
|------|--|--|--------------|

---

|      |  |  |                |
|------|--|--|----------------|
| 3.77 | <b>Nonpriority creditor's name and mailing address</b><br>Pepper Hamilton LLP<br>New York Times Building 37th Floor<br>620 Eighth Ave<br>New York, NY 10018-1405<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$1,222,150.14 |
|------|--|--|----------------|

|        |  |  |                        |
|--------|--|--|------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> |  | Case number (if known) |
|--------|--|--|------------------------|

  

|      |  |  |              |
|------|--|--|--------------|
| 3.78 | <b>Nonpriority creditor's name and mailing address</b><br>Rachel Allgood Consulting LLC<br>25 Draper Street Apt. 227<br>Greenville, SC 29611<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                             | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$4,736.02   |
|      |  |  |              |
| 3.79 | <b>Nonpriority creditor's name and mailing address</b><br>Ready Refresh by Nestle<br>6661 Dixie Hwy, Suite 4 #216<br>Louisville, KY 40258<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____                                | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$986.29     |
|      |  |  |              |
| 3.80 | <b>Nonpriority creditor's name and mailing address</b><br>Reddit Inc.<br>548 Market Street #16093<br>San Francisco, CA 94104-5401<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$56,455.64  |
|      |  |  |              |
| 3.81 | <b>Nonpriority creditor's name and mailing address</b><br>Reset Digital LLC<br>c/o Allscope<br>462 7th Ave.<br>New York, NY 10018<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$9,851.19   |
|      |  |  |              |
| 3.82 | <b>Nonpriority creditor's name and mailing address</b><br>Ribbow Media Group LLC<br>900 Division Street<br>Nashville, TN 37203<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$856,359.74 |
|      |  |  |              |
| 3.83 | <b>Nonpriority creditor's name and mailing address</b><br>Salesforce.com, Inc.<br>P.O. Box 203141<br>Dallas, TX 75320-3141<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$43,598.80  |
|      |  |  |              |
| 3.84 | <b>Nonpriority creditor's name and mailing address</b><br>SEM Internet Reklam Hizmetleri ve D. A.S<br>Esentepe Mah. Kore Sehitleri Cad. NO:19<br>Zincirlikuyu / Istanbul<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$728,649.01 |



|        |  |  |                        |
|--------|--|--|------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> |  | Case number (if known) |
|--------|--|--|------------------------|

  

|      |  |  |                |
|------|--|--|----------------|
| 3.85 | <b>Nonpriority creditor's name and mailing address</b><br>Semcassting<br>41 High St<br>North Andover, MA 01845<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                         | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$12,500.00    |
| 3.86 | <b>Nonpriority creditor's name and mailing address</b><br>Simulmedia, Inc.<br>401 Park Avenue S, 11th Floor<br>New York, NY 10016<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____      | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$21,250.00    |
| 3.87 | <b>Nonpriority creditor's name and mailing address</b><br>Sizmek Technologies, Inc.<br>P.O. Box 28246<br>New York, NY 10087-8246<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____       | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,139.01     |
| 3.88 | <b>Nonpriority creditor's name and mailing address</b><br>Smaato, Inc.<br>PO Box 740727<br>Los Angeles, CA 90074-0727<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$375,000.00   |
| 3.89 | <b>Nonpriority creditor's name and mailing address</b><br>Small Business Administration<br>409 3rd St. SW<br>Washington, DC 20416<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____      | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>PPP Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes   | \$1,292,100.00 |
| 3.90 | <b>Nonpriority creditor's name and mailing address</b><br>Smith Villazor LLP<br>250 West 55th Street, 30th Floor<br>New York, NY 10019<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$20,437.23    |
| 3.91 | <b>Nonpriority creditor's name and mailing address</b><br>Snap, Inc.<br>2772 Donald Douglas Loop North<br>Santa Monica, CA 90405<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____       | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$54,000.00    |

|        |  |  |                        |
|--------|--|--|------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> |  | Case number (if known) |
|--------|--|--|------------------------|

  

|      |   |  |              |
|------|---|--|--------------|
| 3.92 | <b>Nonpriority creditor's name and mailing address</b><br>Special Counsel, Inc.<br>10151 Deerwood Park Blvd.<br>Suite 400<br>Jacksonville, FL 32256<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>legal services for SEC lawsuit</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes         | \$14,840.90  |
| 3.93 | <b>Nonpriority creditor's name and mailing address</b><br>Spectrum Media Services<br>c/o Dave Hills<br>1460 Broadway, 6th Fl.<br>New York, NY 10036<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                             | \$49,516.98  |
| 3.94 | <b>Nonpriority creditor's name and mailing address</b><br>Stephen Baksa<br>2 Woods Lane<br>Chatham, NJ 07928<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                   | \$679,349.00 |
| 3.95 | <b>Nonpriority creditor's name and mailing address</b><br>Superior Securities Group, Inc.<br>94 Grand Ave.<br>Englewood, NJ 07631<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                   | \$337,954.00 |
| 3.96 | <b>Nonpriority creditor's name and mailing address</b><br>SVGC, a Professional Corporation<br>18428 Twin Creeks Rd<br>Los Gatos, CA 95030<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____           | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>2020 and 2019 contractor attorney fees</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$48,530.00  |
| 3.97 | <b>Nonpriority creditor's name and mailing address</b><br>Tapad, Inc.<br>DEPT CH 19637<br>Palatine, IL 60055-9637<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                                   | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                             | \$74,200.00  |
| 3.98 | <b>Nonpriority creditor's name and mailing address</b><br>Ted Cooper<br>65 West Hamilton Ave.<br>Suite 1<br>Campbell, CA 95008<br><br>Date(s) debt was incurred ____<br>Last 4 digits of account number ____                      | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Loan</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes                                   | \$133,419.00 |

|        |  |                              |
|--------|--|------------------------------|
| Debtor | SITO Mobile Solutions, Inc.<br><small>Name</small> | Case number (if known) _____ |
|--------|--|------------------------------|

  

|      |   |  |
|------|---|--|
| 3.99 | <b>Nonpriority creditor's name and mailing address</b><br>The Harrison Group, Inc.<br>3 Raymond Drive, Suite 201<br>Havertown, PA 19083<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$1,305.00</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|------|---|--|

  

|       |  |   |
|-------|--|---|
| 3.100 | <b>Nonpriority creditor's name and mailing address</b><br>The Nasdaq Stock Market LLC<br>LBX #20200 P.O. Box 780200<br>Philadelphia, PA 19178-0200<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$46,500.00</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> _____<br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------|--|---|

  

|       |  |  |
|-------|--|--|
| 3.101 | <b>Nonpriority creditor's name and mailing address</b><br>The Rubicon Project, Inc.<br>12181 Bluff Creek Drive, Floor 4<br>Playa Vista, CA 90094<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$250,005.00</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------|--|--|

  

|       |   |  |
|-------|---|--|
| 3.102 | <b>Nonpriority creditor's name and mailing address</b><br>TIAA Commercial Finance, Inc.<br>PO Box 911608<br>Denver, CO 80291-1608<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$2,926.67</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------|---|--|

  

|       |  |   |
|-------|--|---|
| 3.103 | <b>Nonpriority creditor's name and mailing address</b><br>U.S. Bank<br>Treasury Management Services CM 9581<br>PO Box 70870<br>Saint Paul, MN 55170-9581<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$5,000.00</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input checked="" type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------|--|---|

  

|       |  |  |
|-------|--|--|
| 3.104 | <b>Nonpriority creditor's name and mailing address</b><br>Unacast, Inc.<br>12 East 33rd Street, 10th Floor<br>New York, NY 10016<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$107,375.00</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------|--|--|

  

|       |  |  |
|-------|--|--|
| 3.105 | <b>Nonpriority creditor's name and mailing address</b><br>Vaco Bridgewater, LLC<br>5501 Virginia Way, Ste 120<br>Brentwood, TN 37027<br><br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;">\$7,500.00</span><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><br><b>Basis for the claim:</b> <u>Trade debt</u><br><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes |
|-------|--|--|

Debtor SITO Mobile Solutions, Inc. Case number (if known) \_\_\_\_\_  
Name

|       |   |  |             |
|-------|---|--|-------------|
| 3.106 | <b>Nonpriority creditor's name and mailing address</b><br>Vcorp Service LLC<br>25 Robert Pitt Drive, Suite 204<br>Monsey, NY 10952<br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____  | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$451.00    |
| 3.107 | <b>Nonpriority creditor's name and mailing address</b><br>Verbal Ink<br>11835 W. Olympic Blvd. Suite 1020E<br>Los Angeles, CA 90064<br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$2,732.25  |
| 3.108 | <b>Nonpriority creditor's name and mailing address</b><br>Vinson & Elkins LLP<br>PO BOX 301019<br>Dallas, TX 75303-1019<br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____             | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$19,005.00 |
| 3.109 | <b>Nonpriority creditor's name and mailing address</b><br>Xandr f/k/a AppNexus<br>28 West 23rd Street, 4th FL<br>New York, NY 10010<br>Date(s) debt was incurred _____<br>Last 4 digits of account number _____ | <b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i><br><input type="checkbox"/> Contingent<br><input type="checkbox"/> Unliquidated<br><input type="checkbox"/> Disputed<br><b>Basis for the claim:</b> <u>Trade debt</u><br>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | \$15,622.48 |

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

|     | Name and mailing address  | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|-----|---|--|---|
| 4.1 | Andrea Martin, Esq.<br>Burns & Levinson LLP<br>125 High St<br>Boston, MA 02110                        | Line <u>3.73</u><br><br><input type="checkbox"/> Not listed. Explain _____ | —                                       |
| 4.2 | Internal Revenue Service<br>Special Procedures<br>955 So. Springfield Avenue<br>Springfield, NJ 07081 | Line <u>2.12</u><br><br><input type="checkbox"/> Not listed. Explain _____ | —                                       |

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

|   |                               |
|---|-------------------------------|
|   | <b>Total of claim amounts</b> |
| 5a. Total claims from Part 1                      | 5a. \$ 1,607,050.18           |
| 5b. Total claims from Part 2                      | 5b. + \$ 19,412,256.37        |
| 5c. Total of Parts 1 and 2<br>Lines 5a + 5b = 5c. | 5c. \$ 21,019,306.55          |

**Fill in this information to identify the case:**

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest Aivron campaign agreement

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Ash Greyson/Ribbow Media Group LLC  
900 Division Street  
Nashville, TN 37203

2.2. State what the contract or lease is for and the nature of the debtor's interest Aviron Pictures lawsuit

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Burke Williams & Sorenson LLP  
444 South Flower St, Suite 2400  
Los Angeles, CA 90071

2.3. State what the contract or lease is for and the nature of the debtor's interest Aviron Pictures lawsuit

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

MediaJel, Inc.  
1475 North Broadway  
Suite 420  
Walnut Creek, CA 94956

2.4. State what the contract or lease is for and the nature of the debtor's interest Aviron Pictures lawsuit

State the term remaining \_\_\_\_\_

List the contract number of any government contract \_\_\_\_\_

Sean Clayton  
5829 Phoenix Dr., Apt. 112  
Dallas, TX 75231

Debtor 1 SITO Mobile Solutions, Inc.

First Name

Middle Name

Last Name

Case number (if known)

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest Aviron Pictures lawsuit

State the term remaining

List the contract number of any government contract

The Rubicon Project, Inc.  
12181 Bluff Creek Drive, Floor 4  
Playa Vista, CA 90094

2.6. State what the contract or lease is for and the nature of the debtor's interest Aviron Pictures lawsuit

State the term remaining

List the contract number of any government contract

Troutman Pepper LLP  
875 3rd Ave  
New York, NY 10022

**Fill in this information to identify the case:**

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

*Column 1: Codebtor*

*Column 2: Creditor*

| Name |                         | Mailing Address  | Name                               | Check all schedules that apply:    |
|------|-------------------------|--|------------------------------------|------------------------------------|
| 2.1  | SITO Mobile Media       | 100 Town Square Place, Suite 204<br>Jersey City, NJ 07310<br>Co-debtor on all debt obligations | <input type="checkbox"/> D _____   | <input type="checkbox"/> E/F _____ |
|      |                         |  | <input type="checkbox"/> E/F _____ | <input type="checkbox"/> G _____   |
|      |                         |  | <input type="checkbox"/> G _____   |                                    |
| 2.2  | SITO Mobile R&D, IP LLC | 100 Town Square Place, Suite 204<br>Jersey City, NJ 07310<br>Co-debtor on all debt obligations | <input type="checkbox"/> D _____   | <input type="checkbox"/> E/F _____ |
|      |                         |  | <input type="checkbox"/> E/F _____ | <input type="checkbox"/> G _____   |
|      |                         |  | <input type="checkbox"/> G _____   |                                    |
| 2.3  | SITO Mobile, Ltd.       | 100 Town Square Place, Suite 204<br>Jersey City, NJ 07310<br>Co-Debtor on all debt obligations | <input type="checkbox"/> D _____   | <input type="checkbox"/> E/F _____ |
|      |                         |  | <input type="checkbox"/> E/F _____ | <input type="checkbox"/> G _____   |
|      |                         |  | <input type="checkbox"/> G _____   |                                    |

**Fill in this information to identify the case:**

Debtor name SITO Mobile Solutions, Inc.

United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

From the beginning of the fiscal year to filing date:  
From 1/01/2020 to Filing Date

**Sources of revenue**  
Check all that apply

☒ Operating a business  
☐ Other \_\_\_\_\_

**Gross revenue**  
(before deductions and exclusions)

\$1,111,812.34

For prior year:  
From 1/01/2019 to 12/31/2019

☒ Operating a business  
☐ Other \_\_\_\_\_

\$27,247,508.00

For year before that:  
From 1/01/2018 to 12/31/2018

☒ Operating a business  
☐ Other \_\_\_\_\_

\$39,746,351.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

**Creditor's Name and Address**

**Dates**

**Total amount of value**

**Reasons for payment or transfer**  
*Check all that apply*



Debtor SITO Mobile Solutions, Inc.

Case number (if known) \_\_\_\_\_

| Creditor's Name and Address  | Dates          | Total amount of value | Reasons for payment or transfer<br><i>Check all that apply</i>  |
|--|----------------|-----------------------|---|
| 3.1. MediaJel, Inc.<br>1475 North Broadway<br>Suite 420<br>Walnut Creek, CA 94956                            | 7/15; 8/17     | \$100,000.00          | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input checked="" type="checkbox"/> Other <u>settlement payments</u> |
| 3.2. Lockton Companies LLC<br>444 W. 47th Street, Suite 900<br>Kansas City, MO 64112                         | 7/6; 8/4; 9/24 | \$163,108.68          | <input type="checkbox"/> Secured debt<br><input checked="" type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                       |
| 3.3. Semcasting<br>41 High Street<br>North Andover, MA 01845   | 7/16; 8/17     | \$25,000.00           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                       |
| 3.4. Vaco Bridgewater, LLC<br>5501 Virginia Way, Ste 120<br>Brentwood, TN 37027                              | 7/15; 8/28     | \$22,500.00           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input checked="" type="checkbox"/> Other <u>settlement payments</u> |
| 3.5. Mark Del'Priore<br>36 Navesink Ave<br>Rumson, NJ 07760  | 7/2            | \$10,000.00           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input checked="" type="checkbox"/> Other <u>settlement payments</u> |
| 3.6. Cigna Healthcare<br>CGLIC Hookset<br>PO Box 360942<br>Pittsburgh, PA 15251-6942                         | 7/22           | \$7,631.31            | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                       |
| 3.7. Bruce Bernstein LLP<br>724 Periwinkle Lane<br>Wynnewood, PA 19096                                       | 8/3            | \$10,000.00           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                       |
| 3.8. Pepper Hamilton LLP<br>New York Times Building<br>620 Eighth Avenue, 37th Fl<br>New York, NY 10018-1405 | 8/3; 9/1       | \$20,000.00           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                       |

Debtor SITO Mobile Solutions, Inc.

Case number (if known)

| Creditor's Name and Address  | Dates              | Total amount of value | Reasons for payment or transfer<br><i>Check all that apply</i>  |
|--|--------------------|-----------------------|---|
| 3.9. Smaato, Inc.<br>PO Box 740727<br>Los Angeles, CA 90074-0727                                 | 7/1; 8/3           | \$75,000.00           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input checked="" type="checkbox"/> Other <u>settlement payments</u> |
| 3.10 The Rubicon Project, Inc.<br>12181 Bluff Creek Drive, Floor 4<br>Playa Vista, CA 90094      | 7/1; 8/3           | \$33,334.00           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input checked="" type="checkbox"/> Other <u>settlement payments</u> |
| 3.11 Reset Digital LLC c/o Allscope<br>462 7th Ave<br>New York, NY 10018                         | 7/17; 9/15         | \$76,906.09           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                       |
| 3.12 Spectrum Media Services<br>c/o Dave Hills<br>1460 Broadway, 6th Floor<br>New York, NY 10036 | 7/27; 8/28;<br>9/2 | \$83,279.88           | <input type="checkbox"/> Secured debt<br><input type="checkbox"/> Unsecured loan repayments<br><input checked="" type="checkbox"/> Suppliers or vendors<br><input type="checkbox"/> Services<br><input type="checkbox"/> Other ____                       |

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

| Insider's name and address<br>Relationship to debtor | Dates | Total amount of value | Reasons for payment or transfer |
|--|-------|-----------------------|---------------------------------|
|--|-------|-----------------------|---------------------------------|

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

| Creditor's name and address | Describe of the Property | Date | Value of property |
|-----------------------------|--------------------------|------|-------------------|
|-----------------------------|--------------------------|------|-------------------|

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

| Creditor's name and address | Description of the action creditor took | Date action was taken | Amount |
|-----------------------------|---|-----------------------|--------|
|-----------------------------|---|-----------------------|--------|

**Part 3: Legal Actions or Assignments**

Debtor SITO Mobile Solutions, Inc.

Case number (if known) \_\_\_\_\_

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

| Case title<br>Case number | Nature of case | Court or agency's name and address | Status of case   |
|---------------------------|----------------|------------------------------------|--|
| 7.1. SEE ATTACHED RIDER   |                |                                    | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

| Recipient's name and address | Description of the gifts or contributions | Dates given | Value |
|------------------------------|---|-------------|-------|
|------------------------------|---|-------------|-------|

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

| Description of the property lost and how the loss occurred | Amount of payments received for the loss  | Dates of loss | Value of property lost |
|--|---|---------------|------------------------|
|  | <p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p> |               |                        |

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Debtor SITO Mobile Solutions, Inc.

Case number (if known)

|       | Who was paid or who received the transfer?<br>Address                                      | If not money, describe any property transferred | Dates     | Total amount or value |
|-------|--|---|-----------|-----------------------|
| 11.1. | WASSERMAN, JURISTA & STOLZ, P.C.<br>110 Allen Road<br>Suite 304<br>Basking Ridge, NJ 07920 | retainer and filing fee                         | 10/1/2020 | \$16,717.00           |
|       | Email or website address<br>attys@wjslaw.com   |   |           |                       |
|       | Who made the payment, if not debtor?   |   |           |                       |

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None.

| Name of trust or device | Describe any property transferred | Dates transfers were made | Total amount or value |
|-------------------------|-----------------------------------|---------------------------|-----------------------|
|-------------------------|-----------------------------------|---------------------------|-----------------------|

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

| Who received transfer?<br>Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value |
|-----------------------------------|--|------------------------|-----------------------|
|-----------------------------------|--|------------------------|-----------------------|

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

| Address   | Dates of occupancy<br>From-To |
|---|-------------------------------|
| 14.1. 100 Town Square Place<br>Suite 204<br>Jersey City, NJ 07310 | 2015-2019                     |

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.  
☐ Yes. Fill in the information below.

| Facility name and address | Nature of the business operation, including type of services the debtor provides | If debtor provides meals and housing, number of patients in debtor's care |
|---------------------------|--|---|
|---------------------------|--|---|

Debtor SITO Mobile Solutions, Inc.

Case number (if known) \_\_\_\_\_

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

ADP 401(k)

Employer identification number of the plan

EIN: \_\_\_\_\_

Has the plan been terminated?

- ☒ No
- ☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

| Financial Institution name and Address                    | Last 4 digits of account number | Type of account or instrument  | Date account was closed, sold, moved, or transferred | Last balance before closing or transfer |
|---|---------------------------------|--|--|---|
| 18.1. Wells Fargo<br>420 Montgomery<br>Portland, ME 04104 | XXXX-7752                       | <input type="checkbox"/> Checking<br><input checked="" type="checkbox"/> Savings<br><input type="checkbox"/> Money Market<br><input type="checkbox"/> Brokerage<br><input type="checkbox"/> Other___ | 4/29/2020  | \$1,641.64                              |

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

| Depository institution name and address | Names of anyone with access to it<br>Address | Description of the contents | Do you still have it? |
|---|--|-----------------------------|-----------------------|
|---|--|-----------------------------|-----------------------|

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

| Facility name and address | Names of anyone with access to it | Description of the contents | Do you still have it? |
|---------------------------|-----------------------------------|-----------------------------|-----------------------|
|---------------------------|-----------------------------------|-----------------------------|-----------------------|

Debtor SITO Mobile Solutions, Inc.

Case number (if known)

| Facility name and address                                      | Names of anyone with access to it | Description of the contents | Do you still have it?  |
|--|-----------------------------------|-----------------------------|--|
| Extra Space Storage<br>2027 83rd St.<br>North Bergen, NJ 07047 | Principal                         | old files                   | <input type="checkbox"/> No<br><input checked="" type="checkbox"/> Yes |

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No.  
☐ Yes. Provide details below.

| Case title<br>Case number | Court or agency name and address | Nature of the case | Status of case |
|---------------------------|----------------------------------|--------------------|----------------|
|---------------------------|----------------------------------|--------------------|----------------|

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.  
☐ Yes. Provide details below.

| Site name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
|-----------------------|------------------------------------|-----------------------------|----------------|
|-----------------------|------------------------------------|-----------------------------|----------------|

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Debtor SITO Mobile Solutions, Inc.

Case number (if known) \_\_\_\_\_

**Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

**Dates business existed****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service  
From-To**

26a.1. Angelica Dos Santos

26a.2. Christofer Almanzar

26a.3. Sandip Amin  
253 Seaview Ave  
Jersey City, NJ 07305

1/2009-9/2020

26a.4. Gregg Saunders

26a.5. Frank Ferro

26a.6. Terry Lynn

26a.7. Aaron Tam

26a.8. Steve Ronning

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service  
From-To**26b.1. BDO USA, LLP  
90 Woodbridge Center Dr. 4th Fl  
Woodbridge, NJ 07095-1163

1/2018-2/2020

**Name and address****Date of service  
From-To**26b.2. Deloitte Tax LLP  
Dallas, TX 75284

1/2017-2/2020

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are  
unavailable, explain why**26c.1. BDO USA, LLP  
90 Woodbridge Center Dr. 4th Fl  
Woodbridge, NJ 07095-1163

Debtor SITO Mobile Solutions, Inc.

Case number (if known) \_\_\_\_\_

**Name and address****If any books of account and records are unavailable, explain why**26c.2. Deloitte Tax LLP  
Dallas, TX 75284

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. Small Business Administration

26d.2. Lockton Insurance  
444 W. 47th St., Suite 900  
Kansas City, MO 6411226d.3. MediaJel, Inc.  
1475 North Broadway  
Suite 420  
Walnut Creek, CA 9495626d.4. Merida Capital  
41 Lexington Ave., Suite 1801  
New York, NY 1002226d.5. Oppenheimer  
85 Broad St., 25th Fl.  
New York, NY 1000426d.6. Lakestreet Capital  
920 Second Ave. So., Suite 700  
Minneapolis, MN 5540226d.7. Fastpay  
8201 Beverly Blvd.  
Los Angeles, CA 90048**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

| Name              | Address   | Position and nature of any interest                         | % of interest, if any |
|-------------------|---|---|-----------------------|
| Thomas Candelaria | 2228 El Camino Del Norte<br>Encinitas, CA 92024 | Board of Directors, state in financial transaction proceeds |                       |
| Steven Baksa      | 2 Woods Lane<br>Chatham, NJ 07928               | Board of Directors, Secured noteholder, Shareholder         |                       |



Debtor SITO Mobile Solutions, Inc.

Case number (if known) \_\_\_\_\_

| Name         | Address                           | Position and nature of any interest                 | % of interest, if any |
|--------------|-----------------------------------|---|-----------------------|
| Gavin Scotti | 616 Purchase St.<br>Rye, NY 10580 | Board of Directors, Secured noteholder, Shareholder |                       |

| Name               | Address | Position and nature of any interest | % of interest, if any |
|--------------------|---------|-------------------------------------|-----------------------|
| SEE ATTACHED RIDER |         |                                     |                       |

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No  
☒ Yes. Identify below.

| Name          | Address   | Position and nature of any interest            | Period during which position or interest was held |
|---------------|---|--|---|
| Jonathan Bond | 34 Desbrosses St., Apt. 227<br>New York, NY 10013 | Chairman of the Board, Comp Committee Chairman | 2018-2020   |

| Name           | Address                                   | Position and nature of any interest          | Period during which position or interest was held |
|----------------|---|--|---|
| Steven Felsher | 61 East 11th Street<br>New York, NY 10003 | Board of Directors, Audit Committee Chairman | 2018-2020   |

| Name          | Address                                | Position and nature of any interest | Period during which position or interest was held |
|---------------|--|-------------------------------------|---|
| Brett O'Brien | 1045 Elmwood Ave<br>Wilmette, IL 60091 | Board of Directors                  | 2018-2020   |

| Name             | Address                                    | Position and nature of any interest | Period during which position or interest was held |
|------------------|--|-------------------------------------|---|
| Steven Bornstein | 1129 Summit Dr.<br>Beverly Hills, CA 90210 | Board of Directors                  | 2018-2020   |

| Name        | Address                                      | Position and nature of any interest | Period during which position or interest was held |
|-------------|--|-------------------------------------|---|
| Brant Bough | 3 Stuyvesant Oval, 12D<br>New York, NY 10009 | Board of Directors                  | 2018-2020   |

| Name           | Address                                   | Position and nature of any interest | Period during which position or interest was held |
|----------------|---|-------------------------------------|---|
| Thomas Pallack | 12953 Blue Heron Circle<br>Ojai, CA 93023 | Board of Directors, CEO             | 2017-2019   |

| Name          | Address                                    | Position and nature of any interest | Period during which position or interest was held |
|---------------|--|-------------------------------------|---|
| Terrance Lynn | 165 Georgia Ln<br>Portola Valley, CA 94028 | CFO                                 | 2019  |

Debtor SITO Mobile Solutions, Inc.

Case number (if known) \_\_\_\_\_

| Name           | Address                                    | Position and nature of any interest | Period during which position or interest was held |
|----------------|--|-------------------------------------|---|
| Scott Kauffman | 260 Churchhill Ave.<br>Palo Alto, CA 94301 | Interim CEO                         | 2019  |

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No  
☐ Yes. Identify below.

| Name and address of recipient | Amount of money or description and value of property | Dates | Reason for providing the value |
|-------------------------------|--|-------|--------------------------------|
|-------------------------------|--|-------|--------------------------------|

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

| Name of the parent corporation | Employer Identification number of the parent corporation |
|--------------------------------|--|
|--------------------------------|--|

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

| Name of the pension fund | Employer Identification number of the parent corporation |
|--------------------------|--|
|--------------------------|--|

Debtor SITO Mobile Solutions, Inc.

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 7, 2020

/s/ Thomas Candelaria

Signature of individual signing on behalf of the debtor

Thomas Candelaria

Printed name

Position or relationship to debtor CEO

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

☐ No

☒ Yes

RIDER TO SOFA #7 - LEGAL ACTIONS

| Case title and case number                                  | Court or agency's name and address                        | Status of case  |
|---|---|---|
| SEC vs Hug/Streams<br>Civil Action No: 2:19-cv-16290-ES-ESK | SEC. Filed in District Court for the State of New Jersey. | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

| Case title and case number   | Court or agency's name and address         | Status of case  |
|--|--|---|
| SITO Mobile Solutions, Inc. vs Aviron Pictures, LLC<br>Case number:<br>Civil Action No:<br>19SMCV01774 | Superior Court of California, Los Angeles. | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

| Case title and case number                                       | Court or agency's name and address  | Status of case  |
|--|---|---|
| SITO MOBILE, LTD., vs FloSports<br>Case Number:<br>6:20-cv-00471 | UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS<br>WACO DIVISION | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

| Case title and case number                                       | Court or agency's name and address  | Status of case  |
|--|---|---|
| SITO MOBILE, LTD., vs Hulu, LLC<br>Case Number:<br>6:20-cv-00472 | UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF TEXAS<br>WACO DIVISION | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

| Case title and case number   | Court or agency's name and address              | Status of case  |
|--|---|---|
| Mobile Marketing Association, Inc. vs Sito Mobile, Ltd.<br>Case Number:<br>656572/2019 | SUPREME COURT OF NEW YORK<br>COUNTY OF NEW YORK | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

| Case title and case number  | Court or agency's name and address              | Status of case  |
|---|---|---|
| Clearcode S.A., formerly known as D DIGINEDIA SP.Z O.O.,<br>Case Number:<br>156139/201/2019 | SUPREME COURT OF NEW YORK<br>COUNTY OF NEW YORK | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

| Case title and case number  | Court or agency's name and address                         | Status of case   |
|---|--|--|
| Mark Del'Priore vs Sito Mobile, Ltd.<br>Case number:<br>158733/2019 | Supreme Court of the State of New York, County of New York | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input checked="" type="checkbox"/> Concluded but have breached settlement |

| Case title and case number  | Court or agency's name and address | Status of case   |
|---|------------------------------------|--|
| Rubicon vs Sito Mobile Media, Inc.<br>Case number:<br>19SMCV01503 | Los Angeles Superior               | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input checked="" type="checkbox"/> Concluded but have breached settlement |

| Case title and case number   | Court or agency's name and address                                   | Status of case   |
|--|--|--|
| Smaato, Inc. vs SITO MOBILE, LTD, et al.,<br>Case number:<br>4-19-cv-07555-HSG | United States District Court for the Northern District of California | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input checked="" type="checkbox"/> Concluded but have breached settlement |

| Case title and case number   | Court or agency's name and address                   | Status of case  |
|--|--|---|
| Sandi Roper on behalf of all other similarly situated vs SITO Mobile, Ltd., Jerry Hug and Kurt Streams<br>Case Number:<br>2:17-cv-01106-ES-MAH | UNITED STATES DISTRICT COURT, District of New Jersey | <input type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input checked="" type="checkbox"/> Concluded |

| Case title and case number  | Court or agency's name and address                                    | Status of case  |
|---|---|---|
| Digital Place-Based v. Sito Mobile Solutions<br>Docket #L-003422-20 | UNITED STATES DISTRICT COURT, District of New Jersey<br>Hudson County | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

| Case title and case number   | Court or agency's name and address                                     | Status of case  |
|--|--|---|
| SITO Mobile, Ltd. v. Blue Scout Media, LLC<br>Case No. 6:20-cv-00910 | UNITED STATES DISTRICT COURT, Western District of Texas, Waco Division | <input checked="" type="checkbox"/> Pending<br><input type="checkbox"/> On appeal<br><input type="checkbox"/> Concluded |

|   |                                   |
|---|-----------------------------------|
| Oath, Inc. v. Sito Mobile Solutions, Inc.<br>Case No. 1:20cv11803 | USDC Massachusetts, Massachusetts |
|---|-----------------------------------|

| Name                                  | Name/1st Line Address                | 2nd Line Address                       | 3rd Line Address                     | 4th Line Address        | 5th Line Address      | Shares     |
|---------------------------------------|--------------------------------------|--|--------------------------------------|-------------------------|-----------------------|------------|
| CEDE & CO                             | PO BOX 20                            | BOWLING GREEN STATION                  | NEW YORK NY 10274                    |                         |                       | 21,890,909 |
| NICOLE BRAUN TR                       | THE NICOLE BRAUN 2010 TRUST          | U/A DTD 05/10/2010                     | 5574 VALERIO TRL                     | SAN DIEGO CA 92130-1426 |                       | 1,504,566  |
| STEPHEN BAKSA                         | 2 WOODS LN                           | CHATHAM NJ 07928-1760                  |                                      |                         |                       | 434,102    |
| NICOLE BRAUN                          | 5574 VALERIO TRL                     | SAN DIEGO CA 92130-1426                |                                      |                         |                       | 393,520    |
| JONATHAN SANDELMAN                    | 515 PARK AVE APT 14                  | NEW YORK NY 10022-1196                 |                                      |                         |                       | 360,846    |
| BALANCE ACCOUNT REPRESENTING THE      | UNEXCHANGED SHARES (COM & NEW ISSUE) | % CONTINENTAL STOC TRANSFER            | I STATE ST                           | NEW YORK NY 10004-1123  |                       | 298,353    |
| HIROAKI AOYAMA                        | 3-4-24 YAMAMOTO-CHO MINAMI           | YAO OSAKA 581 0013                     | JAPAN                                |                         |                       | 195,000    |
| HIROAKI AOYAMA                        | YAMAMOTO-CHO MINAMI-3-4-24           | YAO-SHI, OSAKA-FU 581-0013             | JAPAN                                |                         |                       | 100,000    |
| CHIANG WAN YOO                        | 2-18-4 HIGASHI SHIMBASHI #604        | MINATO-KU                              | TOKYO 105-0021                       | JAPAN                   |                       | 70,000     |
| EVAN TURNER                           | 19966 OLD POND CT                    | BEVERLY HILLS MI 48025                 |                                      |                         |                       | 45,112     |
| STEPHEN D BAKSA TR UA 10/12/09        | BRIAN S BAKSA TRUST                  | 2 WOODS LN                             | CHATHAM NJ 07928-1760                |                         |                       | 41,667     |
| STEPHEN D BAKSA TR UA 08/12/08        | SARAH ELIZABETH BAKSA TRUST          | 2 WOODS LN                             | CHATHAM NJ 07928-1760                |                         |                       | 41,667     |
| SULLIVAN TRUST B                      | DTD MAY 8 2013                       | PO BOX 864                             | WILSON WY 83014-0864                 |                         |                       | 31,018     |
| C KENNETH SHANK                       | 37 GREEN WAY                         | NEW PROVIDENCE NJ 07974-2957           |                                      |                         |                       | 26,847     |
| STEPHEN D BAKSA                       | 2 WOODS LN                           | CHATHAM NJ 07928-1760                  |                                      |                         |                       | 25,000     |
| HERBERT S FITZGIBBON II               | 9950 RENFREW AVE                     | VERO BEACH FL 32963-4903               |                                      |                         |                       | 20,000     |
| EDWARD M GILES                        | PETER B CANNELL & CO                 | 545 MADISON AVE                        | NEW YORK NY 10022-4219               |                         |                       | 20,000     |
| JOHN D HOGAN IRA                      | C/O FIDUCIARY TRUST CO INTL          | ATTN GEORGE CATAUDELLA                 | 600 5TH AVE FL 4                     | NEW YORK NY 10020-2302  |                       | 20,000     |
| GRAHAM COX                            | 1771 CALLE DELICADA                  | LA JOLLA CA 92037-7121                 |                                      |                         |                       | 15,000     |
| NICOLE BRAUN CUST                     | NICOLAS MACALUSO                     | UN CA UNIF TRANS MIN ACT               | 5574 VALERIO TRL                     | SAN DIEGO CA 92130-1426 |                       | 14,388     |
| GAVIN SCOTTI                          | 616 PURCHASE ST                      | RYE NY 10580-1871                      |                                      |                         |                       | 13,334     |
| MAXIMILLIAN WOLFGANG MACALUSO         | 5818 SARASOTA CORTE                  | RANCHO SANTA FE CA 92067               |                                      |                         |                       | 12,500     |
| LEONARD WERBIN &                      | NANCY B WERBIN TR                    | THE WERBIN FAMILY TRUST                | U/A DTD 10/20/1992                   | 614 LADIN LN            | LAKEWAY TX 78734-4157 | 5,750      |
| MICHAEL SOROCHINSKY &                 | LAUREN SOROCHINSKY TRS               | MICHAEL & LAUREN SOROCHINSKY FAM TRUST | U/A DTD 09/11/00                     | 31508 ANACAPA VIEW DR   | MALIBU CA 90265-2646  | 5,500      |
| BRUCE NEWELL                          | 303 VANDERPOOL LN                    | HOUSTON TX 77024-6122                  |                                      |                         |                       | 5,000      |
| MATTHEW BURR                          | 960 3RD ST APT 309                   | SANTA MONICA CA 90403-2507             |                                      |                         |                       | 4,603      |
| SHARON K RUNAGER TTEE OF THE SHARON K | RUNAGER EXEMPT TRUST DTD 9 24 93     | 1035 SOLANA DR                         | DEL MAR CA 92014-3906                |                         |                       | 4,167      |
| RITA VALDEZ                           | 713 W HERVEY DR                      | ROSWELL NM 88203-3610                  |                                      |                         |                       | 3,500      |
| JOHN D RUNAGER & SHARON RUNAGER       | TR OF THE RUNAGER FAMILY TR 11 30    | 1035 SOLANA DR                         | DEL MAR CA 92014-3906                |                         |                       | 3,384      |
| JEREMY M HURWITZ                      | 9737 SAWYER ST                       | LOS ANGELES CA 90035-4107              |                                      |                         |                       | 3,244      |
| DAVID M BOLAND                        | 4 PLAYERS CLUB DR                    | CHARLESTON WV 25311-1626               |                                      |                         |                       | 2,500      |
| TERRANCE A GLASS &                    | CATHY R GLASS JTEN                   | 4304 SUGAR CANE AVE                    |                                      |                         |                       | 2,500      |
| CHARLES SCHWAB TR COMPANY TR          | LITTLER MENDELSON 401 (K) PLAN & TR  | 425 MARKET ST FL 7                     | BAKERSFIELD CA 93313-2943            |                         |                       | 2,500      |
| MAXIMILLIAN W MACALUSO                | 5574 VALERIO TRL                     | SAN DIEGO CA 92130-1426                | SAN FRANCISCO CA 94105-5405          |                         |                       | 1,888      |
| STEPHEN C STANLIND                    | 4870 ELLINGTON ST                    | VENTURA CA 93003-0375                  |                                      |                         |                       | 1,800      |
| KICHLINE FAMILY TRUST                 | 1371 ROLLING SUNSET ST               | HENDERSON NV 89052-3123                |                                      |                         |                       | 1,500      |
| KEITH SIEBRECHT &                     | JILL SIEBRECHT JT TEN                | 1895 280TH ST                          | ODEBOLT IA 51458-7564                |                         |                       | 1,500      |
| ANTONIO RAMIREZ &                     | ALICIA RAMIREZ JTEN                  | 3027 PRADO LN                          | COLTON CA 92324-9545                 |                         |                       | 1,334      |
| STEPHEN R DECKER                      | 811 BUENA VIS APT 3                  | SAN CLEMENTE CA 92672-5076             |                                      |                         |                       | 1,250      |
| BRITT SIEBRECHT                       | 2784 GARD AVE                        | ODEBOLT IA 51458-7423                  |                                      |                         |                       | 1,000      |
| GABRIEL STINE &                       | WENDY STINE JTEN                     | 8677 SVL BOX                           | VICTORVILLE CA 92395-5128            |                         |                       | 850        |
| L RALPH PIERCY &                      | LYNN M PIERCY JTEN                   | 219 N CIMARRON RD                      | LAS VEGAS NV 89145-3917              |                         |                       | 834        |
| JIM QUAST                             | 16 JUMP UP CT                        | GARBERVILLE CA 95542-3621              |                                      |                         |                       | 750        |
| STEVE ROSS                            | 399 GRAHAM DR                        | COPPELL TX 75019-7500                  |                                      |                         |                       | 750        |
| MARC SIEBRECHT                        | 1895 280TH ST                        | ODEBOLT IA 51458-7564                  |                                      |                         |                       | 750        |
| MARY E BOLAND                         | 296 WARRINGTON DR                    | ROCHESTER NY 14618-1540                |                                      |                         |                       | 500        |
| ROBYN BRADLEY                         | 7781 OSAGE CANYON ST                 | LAS VEGAS NV 89113-3007                |                                      |                         |                       | 500        |
| CHARLES SCHWAB & CO INC CUST          | JOSEPH MANDESE IRA 9094-7407         | ALTERNATIVE INVESTMENT                 | ATTN: SECURITIES OPERATIONS          | 2423 E LINCOLN DR       | PHOENIX AZ 85016-1215 | 500        |
| JOHN A GREENE                         | 88 KIRKWOOD RD NE                    | ATLANTA GA 30317-1133                  |                                      |                         |                       | 500        |
| RANDALL E HOWARD                      | 19476 TOMAHAWK RD                    | APPLE VALLEY CA 92307-5049             |                                      |                         |                       | 500        |
| HERBERT W CHIP KLING                  | 6087 MIDAS AVE                       | ROCKLIN CA 95677-2278                  |                                      |                         |                       | 500        |
| RANDALL LANHAM                        | C/O LANHAM & ASSOCIATES              | 28562 OSO PKWY STE D138                |                                      |                         |                       | 500        |
| THOMAS ALLEN LAWRENCE                 | 1314 MANDALAY BEACH RD               | OXNARD CA 93035-1964                   | RANCHO SANTA MARGARITA CA 92688-5595 |                         |                       | 500        |
| DEBORAH SCALABRINI &                  | MICHAEL SCALABRINI JTEN              | 7255 HAWTHORNE RD                      | HESPERIA CA 92345-8544               |                         |                       | 500        |
| CHARLES J SPEELMAN &                  | SARA J SPEELMAN JTEN                 | 16049 MOLINO DR                        | VICTORVILLE CA 92395-4262            |                         |                       | 500        |
| DANNY TARKANIAN                       | 3008 CAMPBELL CIR                    | LAS VEGAS NV 89107-3214                |                                      |                         |                       | 500        |
| THE EVANS FAMILY TRUST                | 1368 CAMINO TERESA                   | SOLANA BEACH CA 92075-1651             |                                      |                         |                       | 500        |
| JOHN P VITULLI                        | 840 HARDELL LN                       | VISTA CA 92084-6627                    |                                      |                         |                       | 500        |
| KIM RUNAGER &                         | JOHN S RUNAGER JTEN                  | 3657 BUENA VISTA ST                    | SAN DIEGO CA 92109-6619              |                         |                       | 417        |
| HERBERT W CHIP KLING &                | BECKY S KLING JTEN                   | 5087 MIDAS AVE                         | ROCKLIN CA 95677-2278                |                         |                       | 400        |
| LISA R DANIELS                        | 2221 HAWTHORNE PL                    | TUSTIN CA 92782-8364                   |                                      |                         |                       | 250        |
| SUSAN ELSTON                          | 3412 TOWNSHIP AVE                    | SIMI VALLEY CA 93063-1547              |                                      |                         |                       | 250        |
| HENRY T NEWTON                        | 1107 SOLANA DR                       | DEL MAR CA 92014-3907                  |                                      |                         |                       | 250        |
| RICK QUAST                            | 24 ROSELAND TER                      | MARSTONS MILLS MA 02648-1927           |                                      |                         |                       | 250        |
| ANGELA WIDMANN &                      | CRAIG WIDMANN JT TEN                 | 4596 S BUCKSKIN WAY                    | CHANDLER AZ 85249-5964               |                         |                       | 250        |
| JONATHAN M YRACEBURN &                | NICOLE A YRACEBURN JTEN              | 6049 RANCHO BRAVADO                    | CARLSBAD CA 92009-2236               |                         |                       | 250        |
| JOSHUA PATRICK HOGAN                  | 417 ADELEINE                         | COLUMBIA IL 62236-2758                 |                                      |                         |                       | 200        |
| BRANDON J GAUDREN                     | 1231 BEASLEY ST                      | RIDGECREST CA 93555-6319               |                                      |                         |                       | 167        |
| RYAN EDWARD HARRINGTON                | 3977 W STRATFORD RD # 3977           | VIRGINIA BEACH VA 23455-1685           |                                      |                         |                       | 167        |
| BENJAMIN H HINZ                       | 10655 WEXFORD ST UNIT 2              | SAN DIEGO CA 92131-3945                |                                      |                         |                       | 167        |
| DARRELL E JACKSON                     | PO BOX 30846                         | LAS VEGAS NV 89173-0846                |                                      |                         |                       | 167        |
| FRANK WILLIAMS &                      | SHELEEN WILLIAMS JTEN                | 1797 NELSON WAY                        | SAN JOSE CA 95124-3715               |                         |                       | 167        |
| MARK ASHWORTH                         | 9733 TERRACE GREEN AVE               | LAS VEGAS NV 89117-0691                |                                      |                         |                       | 150        |
| JUAN V NOBLE                          | 13515 AVENIDA SANTA                  | TECLA 210-C                            | LA MIRADA CA 90638                   |                         |                       | 150        |
| TERRY GLASS                           | 5811 RIVER BIRCH DRIVE               | BAKERSFIELD CA 93306                   |                                      |                         |                       | 125        |
| JEREMY P HOGAN &                      | JENNIFER M HOGAN JTEN                | 3 FIELDCREST DR                        | MONTICELLO IL 61856-8320             |                         |                       | 117        |
| JEREMY HOGAN                          | 3 FIELDCREST DR                      | MONTICELLO IL 61856-8320               |                                      |                         |                       | 117        |
| RANDALL HOWARD                        | 19476 TOMAHAWK RD                    | APPLE VALLEY CA 92307-5049             |                                      |                         |                       | 100        |
| DAVID A FISK &                        | ALLISON R FISK JTEN                  | 305 HARRIS GROVE LN                    | YORKTOWN VA 23692-4014               |                         |                       | 75         |
| SCOTT PIERCY                          | 219 N CIMARRON RD                    | LAS VEGAS NV 89145-3917                |                                      |                         |                       | 75         |
| ELAINE COMEAU                         | 2415 RIVER RIDGE DR                  | SARASOTA FL 34239-4228                 |                                      |                         |                       | 50         |
| COREY B FISK                          | 1385 E GRAND CANYON DR               | CHANDLER AZ 85249-5454                 |                                      |                         |                       | 50         |
| ARTHUR E WILSON                       | 4701 DATE AVE UNIT 302               | LA MESA CA 91942-0291                  |                                      |                         |                       | 50         |
| JOHN FIGLIULO &                       | TERRY FIGLIULO JTEN                  | 24533 W PARK RIVER LN                  | SHOREWOOD IL 60404-7671              |                         |                       | 17         |
| HIPCRICKET INC                        | 401 CONGRESS AVE STE 2650            | AUSTIN TX 78701-3708                   |                                      |                         |                       | 1          |
|                                       |                                      |  |                                      | 85                      |                       | 25,641,812 |

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
District of New Jersey**

In re SITO Mobile Solutions, Inc.

Debtor(s)

Case No.

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

|   |    |                  |
|---|----|------------------|
| For legal services, I have agreed to accept .....           | \$ | <u>15,000.00</u> |
| Prior to the filing of this statement I have received ..... | \$ | <u>15,000.00</u> |
| Balance Due .....   | \$ | <u>0.00</u>      |

2. \$ 1,717.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:  
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:  
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:  
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;  
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;  
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;  
d. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:  
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

October 7, 2020

*Date*

/s/ Daniel M. Stolz

Daniel M. Stolz

*Signature of Attorney*

WASSERMAN, JURISTA & STOLZ, P.C.

110 Allen Road

Suite 304

Basking Ridge, NJ 07920

(973) 467-2700 Fax: (973) 467-8126

attys@wjslaw.com

*Name of law firm*



**United States Bankruptcy Court  
District of New Jersey**

In re SITO Mobile Solutions, Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| SEE ATTACHED RIDER   |                |                      |                  |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 7, 2020 Signature /s/ Thomas Candelaria  
Thomas Candelaria

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**Section 6 - Part B: Equity Security Holders**

| <b>Name</b>                    | <b>Address</b>  | <b># of shares</b> | <b>Kind of Interest</b>   |
|--------------------------------|---|--------------------|---|
| Gavin Scotti                   | 616 Purchase Street Rye, NY 10580                     | 2,638,889          | 2 year, interest bearing note tied to company's assets and IP portfolio |
| Chris Scotti                   | 41 Sturgis Road Bronxville, NY 10708                  | 972,222            | "   |
| Stephen Baksa                  | 2 Woods Lane Chatham, NJ 07928                        | 1,527,778          | "   |
| Daniel Blackwell               | 651 Airport Road Belle Vernon, PA 15012               | 277,778            | "   |
| Edward Giles                   | 17 Heights Road Manhasset, NY 11030                   | 277,778            | "   |
| Invenire Partners, LP          | 90 Grove Street, Suite 108 Ridgefield, CT 06877       | 1,388,889          | "   |
| Superius Securities Group, Inc | 94 Grand Avenue Englewood, NJ 07631                   | 694,444            | "   |
| Ted Cooper                     | 65 West Hamilton Avenue Suite 1, Campbell, CA 95008   | 277,778            | "   |
| Hiroaki Aoyama                 | 3-7-21 Yamamoto-cho Mianami Yao City, Osaka Japan     | 1,388,889          | "   |
| Medford Bragg                  | 2653 Slow Flight Drive Port Orange, FL                | 555,556            | "   |
| MediaJel, Inc                  | 1475 North Broadway, Suite 420 Walnut Creek, CA 94956 | 694,444            | "   |
| Gavin Scotti, Sr.              | 616 Purchase Street, Rye NY 10580                     | 277,778            | "   |

**United States Bankruptcy Court  
District of New Jersey**

In re SITO Mobile Solutions, Inc. Case No. \_\_\_\_\_  
Debtor(s) Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 7, 2020 /s/ Thomas Candelaria  
Thomas Candelaria/CEO  
Signer/Title

Adobe Systems, Inc.  
f/k/a TubeMogul, Inc.  
29322 Network Place  
Chicago, IL 60673-1293

Allied Digital Strategies  
26895 Aliso Creek Road, #B239  
Aliso Viejo, CA 92656

Amazon Web Services, Inc.  
PO Box 84023  
Seattle, WA 98124-8423

American Express  
PO Box 1270  
Newark, NJ 07101

Andrea Martin, Esq.  
Burns & Levinson LLP  
125 High St  
Boston, MA 02110

Ash Greyson/Ribbow Media Group LLC  
900 Division Street  
Nashville, TN 37203

Atom Tickets, LLC  
2700 Colorado Blvd 4th Floor  
Santa Monica, CA 90404

Avi Jamal  
8830 Coco Plum Manor  
Fort Lauderdale, FL 33324

BDO USA, LLP  
90 Woodbridge Center Dr. 4th Fl  
Woodbridge, NJ 07095-1163

Beeswax.io Corporation  
275 7th Avenue 21st  
New York, NY 10001

Bill Goldbach  
1099 Summer Holly Lane  
Encinitas, CA 92024

Broadridge ICS  
P.O. Box 416423  
Boston, MA 02241-6423

Bruce Bernstein LLP  
724 Periwinkle Lane  
Wynnewood, PA 19096

Burke Williams & Sorenson LLP  
444 South Flower St, Suite 2400  
Los Angeles, CA 90071

Cablevision Lightpath, Inc.  
PO Box 360111  
Pittsburgh, PA 15251

Celtra, Inc.  
545 Boylston Street, 11th  
Boston, MA 02116

Chet Petrow  
3029 S Elati Street  
Englewood, CO 80110

Chris Cassidy  
267 E. 7th Street #1  
New York, NY 10009

Chris Nuckolls  
6627 Prairie Flower Trail  
Dallas, TX 75227

Chris Scotti  
41 Sturgis Road  
Bronxville, NY 10708

Cinemark USA  
3900 Dallas Parkway Suite 500  
Plano, TX 75093

Clearcode S.A. (Digimedia)  
Sw. Antoniego  
2/4 50-073  
Wroclaw  
POLAND

Comptroller of Public Accounts  
P.O. Box 149348  
Austin, TX 78714-9348

comScore, Inc.  
14140 Collection Center Dr  
Chicago, IL 60693

Continental Stock Transfer and Trust Co.  
One State Street Plaza  
30th Fl.  
New York, NY 10004

CoreLogic Spatial Solutions Attn: SS  
P.O. Box 202351  
Dallas, TX 75320-2351

Corporation Service Company  
(CSC Delaware)  
PO Box 13397  
Philadelphia, PA 19101-3397

Crossix Solutions, Inc.  
1001 Ave. of the Americas, 5th Floor  
New York, NY 10018

Daniel Blackwell  
651 Airport Road  
Belle Vernon, PA 15012

Delaware Franchise Tax Board  
Division of Corporations  
PO Box 898  
Dover, DE 19903

Department of Labor and Industries  
PO Box 34974  
Seattle, WA 98124-1974

Digital Place-Based Advertising Assoc.  
205 E. 42nd St., 20th Fl.  
New York, NY 10017

Domain Listings  
PO Box 19607  
Las Vegas, NV 89132-0607

DoubleVerify, Inc.  
PO Box 392268  
Pittsburgh, PA 15251-9268

Drawbridge, Inc.  
2121 S El Camino Real 7th Floor  
San Mateo, CA 94403

Dynamic Resources, Inc.  
9060 Palisade Ave Suite C5  
North Bergen, NJ 07047

Echo Point Media (V)  
Young & Laramore, Attn: Accounts Receiva  
407 Fulton Street  
Indianapolis, IN 46202

Edgar Agents, LLC  
105 White Oak Lane  
Suite 104  
Old Bridge, NJ 08857

Edward Giles  
17 Heights Road  
Manhasset, NY 11030

Electronical Office Systems  
330 Fairfield Road  
PO Box 10303  
Fairfield, NJ 07004-2402

eMedia Patch  
Attn: Masa Campara  
150 W 47th Street #7A  
New York, NY 10036

Ernest Grijalva  
1810 S Stevens St  
Seattle, WA 98144

Facebook, Inc.  
1601 Willow Road  
Menlo Park, CA 94025

Foursquare Labs, Inc.  
PO Box 392184  
Pittsburgh, PA 15251-9184

Fysical f/k/a BeaconsinSpace  
1836 Broadway  
San Francisco, CA 94109

Gavin Scotti  
616 Purchase Street  
Rye, NY 10580

Gavin Scotti, Sr.  
616 Purchase Street  
Rye, NY 10580

Georgia Ball  
925 James Trail  
Lake Alfred, FL 33850

Google, LLC  
1600 Amphitheatre Parkway  
Mountain View, CA 94043

Gripko Productions LLC  
7621 12th Street #258  
Somers, WI 53171

Hayden IR, LLC  
15879 N. 80th Street, Suite 204  
Scottsdale, AZ 85260

Hiroaki Aoyama  
3-7-21 Yamamoto-cho  
Mianami  
Yao City, Osaka  
JAPAN

InfoGroup Database License Division  
P.O. Box 957742  
Saint Louis, MO 63195-7742



Innominds Software, Inc.  
2055 Junction Ave, Suite 122  
San Jose, CA 95131

Integral Ad Science, Inc.  
Box 200197  
Pittsburgh, PA 15251-0907

Internal Revenue Service  
Centralized Insolvency Operation  
PO Box 7346  
Philadelphia, PA 19101-7346

Internal Revenue Service  
Special Procedures  
955 So. Springfield Avenue  
Springfield, NJ 07081

International Credit Recovery, Inc.  
300 Main Street PO Box 992  
Vestal, NY 13851

Intrado Digital Media, LLC  
West LLC c/o Nasdaq  
P.O. Box 780700  
Philadelphia, PA 19178-0700

Invenire Partners, LP  
90 Grove St., Suite 108  
Ridgefield, CT 06877

IPFS Financing (Lockton Companies)  
301 W. 11th St., 4th Fl.  
Kansas City, MO 64105

JAMS Inc.  
18881 Von Karman Ave.  
Suite 350  
92612  
Irvine, CA 92612

Jazz Foundation of America  
247 West 37th Street, Ste 201  
New York, NY 10018

Jonathan Bond  
34 Debrosses St Apt 227  
New York, NY 10013

Juliana Lupinacci  
1029 Garden Street Apt 2  
Hoboken, NJ 07030

K&L Gates LLP  
P.O. Box 844255  
Boston, MA 02284-4255

Kayzen Realtime Technologies  
GmbH Rosa Luxemburg Str. 2  
10178 BERLIN

Koby Halbrook  
2012 W Colorado Blvd  
Dallas, TX 75208

Kochava, Inc.  
201 Church Street  
Sandpoint, ID 83864

Kramer Levin Naftalis & Frankel LLP  
Attn: Accounting Dept.  
1177 Avenue of the Americas  
New York, NY 10036-2714

Laurie Hartnett  
5112 N Rutherford  
Chicago, IL 60656

Lindsey McKenna  
4865 North Vanderbilt Street  
Portland, OR 97203

Linkedin Corporation  
62228 Collections Center Drive  
Chicago, IL 60693-0622

Littler Mendelson PC  
P.O. Box 207137  
Dallas, TX 75320-7137

LiveRamp, Inc. f/k/a Acxiom  
P.O. Box 74007275  
Chicago, IL 60674-7275

Location Sciences Al Ltd  
20 Eastbourne Terrace  
London W2 6LG  
UNITED KINGDOM

Looker Data Sciences, Inc.  
101 Church Street 4th Floor  
Santa Cruz, CA 95060

Luis Serra  
17015 164th Avenue NE  
Woodinville, WA 98072

Lynn Collins Communications, Inc.  
7 Knoll Lane  
Glen Head, NY 11545

Mark Del'Priore  
36 Navesink Ave  
Rumson, NJ 07760

Marketing Accountability Standards Board  
38 East 37th Street, Box # 5  
New York, NY 10016

Massachusetts Dept of Revenue  
PO Box 7089  
Boston, MA 02241-7089

Mastercard International  
4 Chase Metrotech Center, 7th Floor East  
Lockbox 9084  
Brooklyn, NY 11245-0002

McGuire Woods Meister Seelig & Fein LLP  
1345 Avenue of the Americas, 7th Fl  
New York, NY 10105-0106

Medford Bragg  
2653 Slow Flight Drive  
Port Orange, FL 32128

MediaJel, Inc.  
1475 North Broadway  
Suite 420  
Walnut Creek, CA 94956

MediaJel, Inc.  
1475 North Broadway  
Suite 400  
Walnut Creek, CA 94956

Meister Seelig & Fein LLP  
125 Park Avenue, 7th FL  
New York, NY 10017

Melvin Wilson  
(Solve Innovation Group)  
81 Prospect St  
Brooklyn, NY 11201

Mobile Marketing Association, Inc.  
2020 Maltby Rd, PMB 123  
Bothell, WA 98021

Mobile Technology LLC/Onspot Data  
7193 S Poplar Street  
Centennial, CO 80112

Musical.Ly Inc. (Tiktok)  
10100 Venice Blvd, Suite 301  
Culver City, CA 90232

Nacci Technologies  
275 7th Ave., 27th Fl.  
New York, NY 10001

Neustar Data Services, Inc.  
Bank of America  
P.O. Box 742000  
Atlanta, GA 30374

New Jersey Division of Taxation  
PO Box 666  
Trenton, NJ 08646-0666

New York State Unemployment Insurance  
PO Box 4301  
Binghamton, NY 13902-4301

Nintex f/b/a Drawloop Technologies, Inc.  
10800 NE 8th Street, Suite 400  
Bellevue, WA 98004

NYS Workers' Compensation Board Finance  
Assessment Unit  
328 State St, Rm 331  
Schenectady, NY 12305

Oath (Americas) Inc.  
General Post Office PO Box 5696  
New York, NY 10087-5696

OpenMessage  
712 Fifth Ave, 7th flr.  
New York, NY 10019

Oracle America, Inc.  
PO Box 203448  
Dallas, TX 75320-3448

Orrick, Herrington & Sutcliffe LLP  
2121 Main Street  
Wheeling, WV 26003

Pepper Hamilton LLP  
New York Times Building 37th Floor  
620 Eighth Ave  
New York, NY 10018-1405

Rachel Allgood Consulting LLC  
25 Draper Street Apt. 227  
Greenville, SC 29611

Ready Refresh by Nestle  
6661 Dixie Hwy, Suite 4 #216  
Louisville, KY 40258

Reddit Inc.  
548 Market Street #16093  
San Francisco, CA 94104-5401

Reset Digital LLC  
c/o Allscope  
462 7th Ave.  
New York, NY 10018

Ribbow Media Group LLC  
900 Division Street  
Nashville, TN 37203

Roiland Diab  
95 Hoaratio Street #4D  
New York, NY 10014

Salesforce.com, Inc.  
P.O. Box 203141  
Dallas, TX 75320-3141

Sam Flesta  
272 3rd St.  
Jersey City, NJ 07302

Scott Kauffman

Sean Clayton  
5829 Phoenix Dr., Apt. 112  
Dallas, TX 75231

SEM Internet Reklam Hizmetleri ve D. A.S  
Esentepe Mah. Kore Sehitleri Cad. NO:19  
Zincirlikuyu / Istanbul

Semcassting  
41 High St  
North Andover, MA 01845

Simulmedia, Inc.  
401 Park Avenue S, 11th Floor  
New York, NY 10016

SITO Mobile Media  
100 Town Square Place, Suite 204  
Jersey City, NJ 07310

SITO Mobile R&D, IP LLC  
100 Town Square Place, Suite 204  
Jersey City, NJ 07310

SITO Mobile, Ltd.  
100 Town Square Place, Suite 204  
Jersey City, NJ 07310

Sizmek Technologies, Inc.  
P.O. Box 28246  
New York, NY 10087-8246

Smaato, Inc.  
PO Box 740727  
Los Angeles, CA 90074-0727

Small Business Administration  
409 3rd St. SW  
Washington, DC 20416

Smith Villazor LLP  
250 West 55th Street, 30th Floor  
New York, NY 10019

Snap, Inc.  
2772 Donald Douglas Loop North  
Santa Monica, CA 90405

Special Counsel, Inc.  
10151 Deerwood Park Blvd.  
Suite 400  
Jacksonville, FL 32256

Spectrum Media Services  
c/o Dave Hills  
1460 Broadway, 6th Fl.  
New York, NY 10036

State of Arkansas Department of Finance  
Corporate Income Tax Section  
PO Box 919  
Little Rock, AR 72203

Stephen Baksa  
2 Woods Lane  
Chatham, NJ 07928

Steven Felsher  
61 East 11th Street  
New York, NY 10003

Superior Securities Group, Inc.  
94 Grand Ave.  
Englewood, NJ 07631

Susanna Wheeler  
2205 NW 62nd Street  
Seattle, WA 98107

SVGC, a Professional Corporation  
18428 Twin Creeks Rd  
Los Gatos, CA 95030

Tapad, Inc.  
DEPT CH 19637  
Palatine, IL 60055-9637

Ted Cooper  
65 West Hamilton Ave.  
Suite 1  
Campbell, CA 95008

The Harrison Group, Inc.  
3 Raymond Drive, Suite 201  
Havertown, PA 19083

The Nasdaq Stock Market LLC  
LBX #20200 P.O. Box 780200  
Philadelphia, PA 19178-0200

The Rubicon Project, Inc.  
12181 Bluff Creek Drive, Floor 4  
Playa Vista, CA 90094

Thomas Pallack  
12953 Blue Heron Circle  
Ojai, CA 93023



TIAA Commercial Finance, Inc.  
PO Box 911608  
Denver, CO 80291-1608

Tom Candelaria  
2228 El Camino Del Norte  
Encinitas, CA 92024

Troutman Pepper LLP  
875 3rd Ave  
New York, NY 10022

U.S. Bank  
Treasury Management Services CM 9581  
PO Box 70870  
Saint Paul, MN 55170-9581

Unacast, Inc.  
12 East 33rd Street, 10th Floor  
New York, NY 10016

Vaco Bridgewater, LLC  
5501 Virginia Way, Ste 120  
Brentwood, TN 37027

Vcorp Service LLC  
25 Robert Pitt Drive, Suite 204  
Monsey, NY 10952

Verbal Ink  
11835 W. Olympic Blvd. Suite 1020E  
Los Angeles, CA 90064

Vinson & Elkins LLP  
PO BOX 301019  
Dallas, TX 75303-1019

Xandr f/k/a AppNexus  
28 West 23rd Street, 4th FL  
New York, NY 10010

**United States Bankruptcy Court  
District of New Jersey**

In re SITO Mobile Solutions, Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for SITO Mobile Solutions, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

October 7, 2020  
Date

/s/ Daniel M. Stolz  
Daniel M. Stolz  
Signature of Attorney or Litigant  
Counsel for SITO Mobile Solutions, Inc.  
WASSERMAN, JURISTA & STOLZ, P.C.  
110 Allen Road  
Suite 304  
Basking Ridge, NJ 07920  
(973) 467-2700 Fax:(973) 467-8126  
attys@wjslaw.com